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The following report is a summary of the Japanese-language original.

April 28, 2026

Company name: North Pacific Bank, Ltd.
Listing: Tokyo Stock Exchange, Prime Market /
Sapporo Securities Exchange,
Representative: Hironobu Tsuyama President
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Securities code: 8524

Notice Concerning Revisions to Full-Year Financial Results Forecasts and Dividend Forecasts for the Fiscal Year Ending March 31, 2026

Based on recent operating trends, we hereby announce that we have revised the earnings forecast announced on January 29, 2026, and the dividend forecast announced on May 13, 2025, as follows.

1. Notice Concerning Revisions to Full-Year Financial Results Forecasts

- (1) Revisions to consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) [Announced on January 29, 2026]	Millions of yen 212,800	Millions of yen 36,200	Millions of yen 24,300	yen 64.54
Revised forecasts (B)	235,900	37,500	25,600	68.04
Change (B-A)	23,100	1,300	1,300	
Change (%)	10.8	3.5	5.3	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	150,637	28,070	20,608	53.92

(2) Revisions to Non-consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) [Announced on January 29, 2026]	Millions of yen 184,200	Millions of yen 35,200	Millions of yen 24,200	yen 64.27
Revised forecasts (B)	206,800	35,900	25,100	66.71
Change (B-A)	22,600	700	900	
Change (%)	12.2	1.9	3.7	
(Reference) Actual Non-consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	123,205	26,627	20,100	52.59

(3) Reason for revision

Due to agile sales of securities in response to market trends, the bank's ordinary income is expected to exceed the initial forecast. As such, the full-year consolidated and non-consolidated earnings forecasts for the fiscal year ended March 31, 2026 have been revised upward.

2. Notice Concerning Revisions to Dividend Forecasts

	Annual dividends per share(Yen)				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal-year end	Total
Previous forecast (announced on May 13,2025)	6.50	6.50	6.50	6.50	26.00
Revised forecasts				8.50	28.00
Year ended March 31, 2026 (actual)	6.50	6.50	6.50		
Year ended March 31, 2025 (actual)		6.50		12.50	19.00

(1) Reason for revision

In light of the upward revision to the full-year earnings forecast and the Company's shareholder return policy, the Company has revised its forecast for the year-end dividend per share from the previously announced 6.50 yen to 8.50 yen. As a result, the annual dividend per share forecast for the current fiscal year is now 28.00 yen.

(Note) Earnings forecasts are based on information currently available and include potential risks and uncertainties. Actual earnings results may vary.