

DISCLAIMER: This English document is translated using a machine translation. You may use this for reference purposes only, fully understanding that it may include inaccurate translations. It is your sole responsibility if you rely not on the Japanese original but on this translation.



April 27, 2026

Company name: Systems Engineering Consultants Co.,LTD.
Name of representative: Shintaroh Sakurai, President and
Representative Director
(Code: 3741; TSE Prime Market)
Inquiries: Toshiaki Sugiyama, Director and General
Manager of Administration Division
(TEL. +81-3-5491-4770)

Announcement Regarding Revision of Financial Forecast and Dividend Forecast

Systems Engineering Consultants Co.,LTD. (the “Company”) hereby announces that it has revised its financial forecast for the fiscal year ended March 31, 2026 which was previously announced on May 12, 2025, as well as its dividend forecast for the same fiscal year, which was previously announced on September 8, 2025, in light of recent trends in its business performance.

● Revision of financial forecast

Revised Non-consolidated Financial Forecast for the Fiscal Year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
Previously announced forecast (A)	Millions of yen 10,700	Millions of yen 1,840	Millions of yen 2,010	Millions of yen 1,395	Yen 136.76
Revised Forecast (B)	11,220	1,879	2,062	1,509	147.89
Change (B-A)	520	39	52	114	
Change (%)	4.9	2.1	2.6	8.2	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	10,295	1,793	1,893	1,344	131.79

Note: The Company has conducted a 2-for-1 stock split of its common shares, effective October 1, 2025. The above figures for basic earnings per share for the fiscal year ended March 2025 are calculated assuming the stock split had been effective at the beginning of the period.

Reason for revision

As development activities related to contactless IC-related technologies, the medical field, and projects for government and municipal offices increased, net sales and profits are expected to exceed the plan. Accordingly, the Company has revised its financial forecast for the fiscal year ended March 31, 2026.

● Revision of dividend forecast

	Annual dividend				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Previous Forecast (Announced on September 8, 2025)	Yen	Yen	Yen	Yen 56.00	Yen -
Revised Forecast				60.00	-
Actual results for the current fiscal year	-	0.00	-		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	-	0.00	-	110.00	110.00

Note: The Company has conducted a 2-for-1 stock split of its common shares, effective October 1, 2025. The amount of the final dividend per share for the fiscal year ended March 31, 2026 is calculated taking into account the impact of the stock split, and the annual total dividend is shown as “-”. If the stock split were not taken into account, the annual dividend for the fiscal year ended March 31, 2026 would be 120.00 yen per share.

Reason for revision

The Company’s basic policy is to determine dividends with a target payout ratio of approximately 40% for the time being.

As the forecasted profit for the current fiscal year is expected to exceed the previously announced forecast, the Company has revised the year-end dividend by increasing it by 4 yen per share to 60 yen.

Note: The above forecast is based on information available to the Company as of the date of this announcement. Actual results may differ from the forecast due to various factors.