



April 27, 2026

Company name: NANKAI Co., Ltd.  
Representative: Nobuyuki Okajima,  
Representative Director and President  
(Securities code: 9044, Tokyo Stock Exchange Prime Market)  
Inquiries: Tatsumi Miyaki, Chief Manager,  
Finance & Accounting Department  
Telephone: +81-6-6644-7141

Notice Regarding Revision of Performance Forecast for Subsidiary (Nankai Tatsumura Construction Co., Ltd.)

NANKAI Co., Ltd. hereby announces that its subsidiary, Nankai Tatsumura Construction Co., Ltd., has revised its performance forecasts (consolidated and non-consolidated) for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026), which were announced on April 28, 2025, as set forth in the attached document.

Note that this revision does not result in any change to the Company's consolidated performance forecast.



April 27, 2026

Name of listed company: Nankai Tatsumura Construction Co., Ltd.  
 Representative: Koyo Uraji, Representative Director and President  
 (Securities code: 1850, Tokyo Stock Exchange Standard Market)  
 Inquiries: Hideto Kusuoka, Director, Senior Managing Corporate Officer, and Chief Manager of Management Headquarters  
 Telephone: +81-6-6644-7835

### Notice Regarding Revision of Performance Forecast

Nankai Tatsumura Construction Co., Ltd. hereby announces the following revisions to its performance forecasts (consolidated and non-consolidated) for the fiscal year ended March 31, 2026 (April 1, 2025 to March 31, 2026), originally announced on April 28, 2025, based on recent performance trends and other factors.

#### Details

##### 1. Revision of performance forecast

###### (1) Revision of consolidated performance forecast for the full fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Basic earnings per share
Previous forecasts (A)	Millions of yen 48,500	Millions of yen 2,230	Millions of yen 2,240	Millions of yen 1,520	Yen 52.73
Revised forecasts (B)	45,800	2,840	2,850	2,090	72.50
Change (B – A)	(2,700)	610	610	570	
Percentage change (%)	(5.6)	27.4	27.2	37.5	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	52,945	2,381	2,388	1,714	59.48

###### (2) Revision of non-consolidated performance forecast for the full fiscal year ended March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating income	Ordinary income	Profit	Basic earnings per share
Previous forecasts (A)	Millions of yen 47,200	Millions of yen 2,130	Millions of yen 2,140	Millions of yen 1,450	Yen 50.30
Revised forecasts (B)	44,100	2,650	2,690	1,970	68.34
Change (B – A)	(3,100)	520	550	520	
Percentage change (%)	(6.6)	24.4	25.7	35.9	

(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	51,809	2,256	2,284	1,636	56.79
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2. Reasons for the revision

(Non-consolidated performance forecast)

Net sales are expected to fall below the previously announced forecast due to the impact of selective orders and a decrease in planned volume. Operating income, ordinary income, and profit are expected to exceed the previously announced forecast due to improvements in profit margins on work in hand and other factors, despite the decrease in net sales.

(Consolidated performance forecast)

The revision to the consolidated performance forecast is primarily due to the revision of the non-consolidated performance forecast.

(Note) The above performance forecasts are based on information available as of the date of this release, and actual results may differ due to various factors.