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April 23, 2026

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CO., LTD.

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Representative Director
(Securities code: 6332; TSE
Prime Market)

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**Notice Concerning Revisions of the Full-Year Earnings and Dividend Forecast
(Dividend Increase) for the Fiscal Year Ending March 31, 2026**

TSUKISHIMA HOLDINGS CO., LTD. (hereinafter the “Company”) resolved, at a meeting of the Board of Directors held on April 23, 2026, to revise its full-year earnings forecast and dividend forecast for the fiscal year ending March 31, 2026, which were previously announced on August 8, 2025, as described below.

1. Revision to the full-year earnings forecast

- (1) Revision to the full-year earnings forecast for the fiscal year ending March 31, 2026
(April 1, 2025 through March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earing per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	144,000	9,500	10,500	15,000	380.64
Revised forecasts (B)	149,000	9,800	11,000	16,900	412.43
Change (B-A)	5,000	300	500	1,900	—
Change (%)	3.5	3.2	4.8	12.7	—
(Reference) Previous period results (Fiscal year ended March 31, 2025)	139,235	8,915	10,254	6,669	154.97

(2) Reason for revision

Net sales, operating profit, and ordinary profit are expected to increase due to progress in the execution of a substantial backlog of received orders. In addition, extraordinary income is expected to increase as a result of the sale of cross-shareholdings. As a result, net sales, operating profit, ordinary profit, and profit attributable to owners of parent are each expected to reach record highs.

2. Revision to the dividend forecast

(1) Revised dividend forecast for the fiscal year ending March 31,2026 (April 1, 2025 through March 31, 2026)

	Dividend per share (yen)		
	End of 2nd quarter	End of year	Total
Previous forecast (announced on May 9, 2025)	Yen —	Yen 40.00	Yen 82.00
Revised forecasts	—	43.00	85.00
Results for the current fiscal year	42.00	—	—
Results for the previous fiscal year (Fiscal year ended March 31,2025)	26.00	52.00	78.00

(2) Reason for the revision

The Company's basic policy regarding profit distribution is to pay stable dividends while strengthening its financial position and business foundation, taking into comprehensive consideration factors such as business performance for each fiscal year, new investments, and the consolidated payout ratio. Under this policy, the Company has set shareholder return targets of maintaining a minimum Dividend on Equity (DOE) of 3.5% and achieving a total shareholder return ratio of 50% or more.

After comprehensive consideration of the above policy, business performance, and financial condition, the Company expects the year-end dividend for the fiscal year ending March 2026 to be 43 yen per share, representing an increase of 3 yen from the latest dividend forecast. As a result, the annual dividend is expected to be 85 yen per share.

(Note) The above forecast is based on the information available as of the date of this announcement and includes the foreseeable uncertainties that may impact future business performance. The actual financial results may differ depending on future events.