

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



April 14, 2026

Company name: Toho Zinc Co., Ltd.  
 Name of representative: ITO, Masahito, President and Representative Director  
 (Securities code: 5707)  
 Inquiries: NIKI, Takemasa, Director, Managing Executive Officer  
 (Telephone: +81-3-4334-7313)

**(Correction)Notice Concerning Partial Correction of “Notice Regarding the Monthly Exercise Status of the 1st Series of Share Acquisition Rights with Exercise Price Reset Provision by Way of Third-Party Allotment”**

Toho Zinc Co., Ltd. (the “Company”) hereby announces that there has been a correction made to the abovementioned disclosure material released at 3:30 p.m. on April 7, 2026.

1. Details of corrections

[Before Correction]

2. Number of Shares Delivered for the Relevant Month	<u>237,400</u> Shares
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[After Correction]

2. Number of Shares Delivered for the Relevant Month	<u>188,000</u> Shares
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[Before Correction]

3. Number of Share Acquisition Rights Exercised During the Relevant Month and the Exercise Ratio Relative to the Total Number of Share Acquisition Rights Issued	<u>2,374</u> Units (Ratio to the Total Number of 35,000 Units Issued : <u>6.78%</u> )
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[After Correction]

3. Number of Share Acquisition Rights Exercised During the Relevant Month and the Exercise Ratio Relative to the Total Number of Share Acquisition Rights Issued	<u>1,880</u> Units (Ratio to the Total Number of 35,000 Units Issued : <u>5.37%</u> )
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[Before Correction]

5. Number of Unexercised Share Acquisition Rights as of the End of the Relevant Month	<u>32,626</u> Units ( <u>3,262,600</u> Shares)
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[After Correction]

5. Number of Unexercised Share Acquisition Rights as of the End of the Relevant Month	<u>33,120</u> Units ( <u>3,312,000</u> Shares)
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[Before Correction]

6. Exercise Status for the Relevant Month

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Shares Acquisition Rights Exercised (Units)
	New Shares (Shares)	Transferred Treasury Shares (Shares)		
March 17 (Tue.)	4,000	—	1,224	40
March 18 (Wed.)	45,000	—	1,204	450
March 19 (Thu.)	—	—	—	—
March 23 (Mon.)	10,000	—	1,143	100
March 24 (Tue.)	75,000	—	1,040	750
March 25 (Wed.)	40,000	—	1,091	400
March 26 (Thu.)	14,000	—	1,119	140
March 27 (Fri.)	—	—	—	—
March 30 (Mon.)	—	—	—	—
March 31 (Tue.)	<u>49,400</u>	—	<u>1,085</u>	<u>494</u>

[After Correction]

6. Exercise Status for the Relevant Month

Exercise Date	Number of Shares Delivered		Exercise Price (JPY)	Number of Shares Acquisition Rights Exercised (Units)
	New Shares (Shares)	Transferred Treasury Shares (Shares)		
March 17 (Tue.)	4,000	—	1,224	40
March 18 (Wed.)	45,000	—	1,204	450
March 19 (Thu.)	—	—	—	—
March 23 (Mon.)	10,000	—	1,143	100
March 24 (Tue.)	75,000	—	1,040	750
March 25 (Wed.)	40,000	—	1,091	400
March 26 (Thu.)	14,000	—	1,119	140
March 27 (Fri.)	—	—	—	—
March 30 (Mon.)	—	—	—	—
March 31 (Tue.)	—	—	—	—

[Before Correction]

7. Status of Exercise Restrictions (Compliance with Exercise Restrictions under Article 434 of the Listing Rules)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares as of the Payment Date of the Issuance	③ Exercise Ratio Related to Exercise Restrictions (①/②)
<u>237,400</u> Shares	13,585,521 Shares	<u>1.75</u> %

[After Correction]

7. Status of Exercise Restrictions (Compliance with Exercise Restrictions under Article 434 of the Listing Rules)

① Total Number of Shares Delivered Across All Series	② Number of Listed Shares as of the Payment Date of the Issuance	③ Exercise Ratio Related to Exercise Restrictions (①/②)
<u>188,000</u> Shares	13,585,521 Shares	<u>1.38</u> %

2. Reason of correction

The Company has identified an error in part of content.

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