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**Summary of Consolidated Financial Results for the Third Quarter of Fiscal Year Ending May 31, 2026  
(Japanese Accounting Standards)**

English translation from the original Japanese-language document

April 13, 2026

Company name INTELLEX HOLDINGS Co.,Ltd. Listings Tokyo Stock Exchange Standard Market  
 Securities code 463A URL <https://www.intellex-hd.co.jp/en/ir/>  
 Representative President and Representative Director, Seiji Toshinari  
 Contact Director, Kazunari Nakaharai  
 Telephone +81-3-6809-0933  
 Scheduled dates:  
 Commencement of dividend payments -  
 Supplementary documents for results Yes  
 Quarterly results briefing No

(Amounts in millions of yen rounded down to the nearest million yen)

1. Consolidated financial results for the third quarter of fiscal year ending May 31, 2026  
(Cumulative: June 1, 2025, to February 28, 2026)

(1) Operating results (cumulative) (Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
For the 3Q of fiscal year ending May 31, 2026	41,149	—	2,234	—	1,818	—	1,203	—
For the 3Q of fiscal year ended May 31, 2025	—	—	—	—	—	—	—	—

(Note) Comprehensive income:

For the 3Q of fiscal year ending May 31, 2026: 1,214 million yen (-%)  
 For the 3Q of fiscal year ended May 31, 2025: - million yen (-%)

	Profit per share	Diluted profit per share
	yen	yen
For the 3Q of fiscal year ending May 31, 2026	147.81	—
For the 3Q of fiscal year ended May 31, 2025	—	—

As the Company was established via a sole-share transfer on December 1, 2025, results for the same quarter of the previous fiscal year and year-on-year percentage changes are not provided.

(2) Consolidated financial position

	Total assets	Net assets	Equity capital ratio
	million yen	million yen	%
As of February 28, 2026	61,422	14,514	23.2
As of May 31, 2025	—	—	—

(Reference) Shareholders' equity:

As of February 28, 2026: 14,238 million yen As of May 31, 2025: - million yen

As the Company was established via a sole-share transfer on December 1, 2025, results for the fiscal year ended May 31, 2025 are not provided.

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## 2. Dividends

	Dividend per share				
	End of 1 <sup>st</sup> quarter	End of 1 <sup>st</sup> half	End of 3 <sup>rd</sup> quarter	Year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended May 31, 2025	—	—	—	—	—
Fiscal year ending May 31, 2026	—	—	—		
Fiscal year ending May 31, 2026 (forecast)				23.00	23.00

- (Notes) 1. Revisions to the latest dividends forecast: None.  
2. As the Company was established via a sole-share transfer on December 1, 2025, dividends for the fiscal year ended May 31, 2025 and the second quarter are not provided.

## 3. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025, to May 31, 2026)

(Percentage figures represent year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	56,415	—	2,498	—	2,006	—	1,346	—	157.95

- (Notes) 1. Revisions to the latest forecast: None.  
2. As the Company was established via a sole-share transfer on December 1, 2025, year-on-year (YoY) changes from the previous fiscal year are not provided.  
3. Profit per share is calculated based on the weighted-average number of shares outstanding during the period, reflecting the number of new shares issued (1,250,000 shares) and the number of treasury shares disposed of (550,000 shares) via the Third-Party Allotment with a payment date of March 17, 2026.

Notes:

(1) Significant changes in the scope of consolidation during the fiscal period under review: None

(2) Application of accounting methods specific to quarterly report: None

(3) Changes in accounting policies, changes in accounting estimates and restatement:

- a. Changes due to revision to accounting standards, etc.: None.  
b. Changes other than those in a: None  
c. Changes in accounting estimates: None  
d. Restatement: None

(4) Number of issued shares (common shares):

a. Number of issued shares at the end of fiscal period (including treasury shares):

As of February 28, 2026: 8,932,100 shares.

As of May 31, 2025: - shares.

b. Number of treasury shares as of the end of fiscal period:

As of February 28, 2026: 758,609 shares.

As of May 31, 2025: - shares.

c. Average number of shares during the period (cumulative):

For the 3Q of fiscal year ending May 31, 2026: 8,139,288 shares.

For the 3Q of fiscal year ended May 31, 2025: - shares.

(Note) As the Company was established on December 1, 2025, through a sole-share transfer, no results are available for the previous fiscal year or the same quarter of the previous fiscal year.

For the period from June 1, 2025, to November 30, 2025, prior to the Company's establishment, profit per share was calculated using the weighted-average number of shares of Intellex Co., Ltd. For the period from December 1, 2025, to February 28, 2026, it was calculated using the weighted-average number of shares of the Company.

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\* Review by a certified public accountant or an auditing firm of the attached quarterly consolidated financial statements:  
None

\* Proper use of earnings forecasts and other noteworthy events: (Notes for financial projections, etc.)

Descriptions of the above financial projections and other data are based on information currently available to the Company and certain assumptions that it considers to be reasonable. Actual financial results may differ significantly from the projections for various reasons.