



To whom it may concern:

December 7, 2018

Company name: Inabata & Co., Ltd.  
Representative: Katsutaro Inabata, Director, President  
(Stock code: 8098, First Section of the Tokyo Stock Exchange)  
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### **Notice Concerning Recording of Gain on Sales of Investment Securities (Extraordinary Income)**

Inabata & Co., Ltd. (the “Company”) hereby announces that it resolved to sell part of the investment securities held by the Company at Board of Directors’ meetings on December 7, 2018. As a result of this decision, the Company expects to record extraordinary income in the third quarter of the fiscal year ending March 31, 2019 (October 1, 2018 to December 31, 2018). Details are as follows.

1. Reason for sale of investment securities

In order to pursue greater efficiency of owned assets and strengthen financial position.

2. Details of sale of investment securities

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| (1) Investment securities to be sold:                              | The marketable securities of one listed company owned by the Company. |
| (2) Time of recognition of gain on sales of investment securities: | December 2018   |
| (3) Gain on sales of investment securities:                        | Approx. 3,300 million yen (estimate)                                  |

3. Future outlook

The above gain on sales of investment securities will be recorded as extraordinary income recognized in the third quarter of the fiscal year ending March 31, 2019.

In regard to consolidated earnings forecasts for the full year, the Company is currently examining the forecasts by taking other factors in consideration, and it will provide prompt disclosure in the event that a forecast revision is required.