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April 10, 2026

Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (Under Japanese GAAP)



Company name: TECMIRA HOLDINGS INC.

Listing: Tokyo Stock Exchange

Securities code: 3627

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President & Representative Director

Corporate Planning & Administration Division Director

Scheduled date of annual general meeting of shareholders: May 27, 2026

Scheduled date to commence dividend payments: May 28, 2026

Scheduled date to file annual securities report: May 28, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended February 28, 2026 (from March 1, 2025 to February 28, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended February 28, 2026	10,405	(6.8)	73	(19.7)	93	(9.2)	(58)	-
February 28, 2025	11,165	27.8	91	-	102	(22.7)	(140)	-

Note: Comprehensive income For the fiscal year ended February 28, 2026: ¥ (13) million [-%]
For the fiscal year ended February 28, 2025: ¥ (84) million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended February 28, 2026	Yen (4.98)	Yen -	% (1.0)	% 0.9	% 0.7
February 28, 2025	(11.85)	-	(2.3)	1.0	0.8

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended February 28, 2026: ¥ 0 million

For the fiscal year ended February 28, 2025: ¥ - million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of February 28, 2026	Millions of yen 10,611	Millions of yen 6,046	% 56.9	Yen 500.49
February 28, 2025	10,572	6,124	57.3	507.44

Reference: Equity

As of February 28, 2026: ¥ 6,040 million

As of February 28, 2025: ¥ 6,055 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended February 28, 2026	Millions of yen 386	Millions of yen (633)	Millions of yen 185	Millions of yen 2,883
February 28, 2025	1,369	(1,184)	79	2,957

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended February 28, 2025	-	0.00	-	5.00	5.00	59	-	1.0
Fiscal year ended February 28, 2026	-	0.00	-	5.00	5.00	60	-	1.0
Fiscal year ending February 28, 2027 (Forecast)	-	2.00	-	3.00	5.00		40.2	

Note: Breakdown of the year-end dividend for the fiscal year ended February 28, 2026 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 31, 2026	5,000	2.6	-	-	(100)	-	(70)	-	(5.93)
Full year	11,000	5.7	-	-	300	222.2	150	-	12.71

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	companies()
Excluded:	-	companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of February 28, 2026	12,719,800 shares
As of February 28, 2025	12,593,300 shares

(ii) Number of treasury shares at the end of the period

As of February 28, 2026	650,248 shares
As of February 28, 2025	660,105 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended February 28, 2026	11,801,890 shares
Fiscal Year ended February 28, 2025	11,858,908 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters