



April 9, 2026

To Whom It May Concern:

Company name: SUGI Holdings Co., Ltd.
Representative name: Representative Director & President
Katsunori Sugiura
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Announcement of Stock Split and Partial Amendment to the Articles of Incorporation in Relation to the Stock Split, and Revision to Dividend Forecast and Changes in Shareholders Benefit Program

SUGI Holdings Co., Ltd. (hereinafter “SUGI”), hereby announce that SUGI has resolved, at the meeting of the Board of Directors held on April 9, 2026, to conduct a stock split.

Particulars

1. Purpose of the Stock Split

The purpose of the stock split is to lower the stock price per investment unit, thereby making it easier for investors to invest and expanding investor base.

2. Outline of the Stock Split

(1) Method of the stock split

Each share of common stock held by shareholders listed or recorded in the closing shareholders register as of the record date of Monday, August 31, 2026 will be split into two shares.

(2) Number of shares to be increased by the stock split

(i) Total number of issued shares prior to the stock split	189,992,514 shares
(ii) Number of shares to be increased by the stock split	189,992,514 shares
(iii) Total number of issued shares after the stock split	379,985,028 shares
(iv) Total number of authorized shares after the stock split	1,200,000,000 shares

3. Schedule for the Stock Split

- (1) Public notice of record date: August 14, 2026 (scheduled)
- (2) Record date: August 31, 2026 (scheduled)
- (3) Effective date: September 1, 2026 (scheduled)

4. Partial Amendment to the Articles of Incorporation

(1) Reason for the amendment

In conjunction with the above stock split, pursuant to the provisions of Article 184, Paragraph 2 of the Companies Act, we will amend our total number of authorized shares set forth in Article 6 of SUGI's Articles of Incorporation, which will be effective on September 1, 2026.

(2) Detail of the amendment

The detail of the amendment is as follows:

(Changed portions are underlined.)

Current Articles of Incorporation	Proposed Amendment
(Total Number of Shares Authorized to Be Issued) Article 6 The total number of shares authorized to be issued by the Company shall be <u>600,000,000</u> shares.	(Total Number of Shares Authorized to Be Issued) Article 6 The total number of shares authorized to be issued by the Company shall be <u>1,200,000,000</u> shares.

5. Others

(1) Amendment to the amount of stated capital

No amendment will be made to the amount of stated capital in connection with this stock split.

(2) Interim dividend with a record date of August 31, 2026

Since the effective date of this stock split is September 1, 2026, the interim dividend with a record date of August 31, 2026, will be paid based on the number of shares prior to the stock split.

6. Dividend Forecast for Fiscal Year Ending February 2027

Taking into comprehensive consideration of the aforementioned 2-for-1 stock split of common stock, SUGI's basic policy on shareholder returns, and SUGI's financial condition, we have set the dividend forecast for the fiscal year ending February 2027 as follows.

Please note that the annual dividend forecast of 25 yen for the fiscal year ending February 2027 is equivalent to 35 yen on a pre-split basis; thus, the substantial dividend amount remains unchanged.

Record Date	Annual Dividend (yen)		
	End of Second Quarter	Fiscal Year-end	Total
Fiscal Year Ending February 2026	15.00	20.00	35.00
Fiscal Year Ending February 2027 (Forecast)	15.00	10.00	25.00
(Conversion to Pre-split Dividends)	(15.00)	(20.00)	(35.00)

7. Amendment to Shareholders Benefit Program

We provide shareholders benefit program for shareholders who hold 100 shares (one unit) or more and are listed or recorded in shareholders register as of the end of February every year, with the aim of responding to their constant support and deepening their understanding of our products.

Due to the stock split which will be effective on September 1, 2026, we will amend our shareholders benefit program to expand the number of shareholders eligible for shareholders benefit.

(1) Detail of current shareholders benefit program

Number of Shares Held	Detail of Benefits
100 or more shares but less than 300 shares	SUGI's coupons which are worth 1,000 yen or 2,000 Sugi Points (which are worth 1,000 yen)
300 or more shares but less than 3,000 shares	SUGI's coupons which are worth 3,000 yen or 6,000 Sugi Points (which are worth 3,000 yen)
3,000 shares or more	SUGI's coupons which are worth 5,000 yen or 10,000 Sugi points (which are worth 5,000 yen)

(2) Detail of shareholders benefit program after the stock split

Number of Shares Held	Detail of Benefits
100 or more shares but less than <u>500</u> shares	SUGI's coupons which are worth 1,000 yen or 2,000 Sugi Points (which are worth 1,000 yen)
<u>500</u> or more shares but less than <u>5,000</u> shares	SUGI's coupons which are worth 3,000 yen or 6,000 Sugi Points (which are worth 3,000 yen)
<u>5,000</u> shares or more	SUGI's coupons which are worth 5,000 yen or 10,000 Sugi points (which are worth 5,000 yen)

* The "Shareholder's Complimentary Passport" which adds 150 Sugi Points for every 3,000 yen of shopping will be provided as before.

(3) Timing of amendment

The revised standard will apply to the shareholders listed or recorded in shareholders register as of the end of February 2027.

End of this Announcement