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Notice of Revision to Full-Year Consolidated Financial Results Forecasts and Recording of Impairment Losses (Consolidated)

We hereby announce that we have revised our full-year consolidated financial results forecasts for the fiscal year ending February 28, 2026 (March 1, 2025 through February 28, 2026), which was originally disclosed in the “Consolidated Financial Results for the Fiscal Year Ended February 28, 2025 (Under Japanese GAAP)” released on April 11, 2025, as follows.

1. Revision to consolidated financial results forecasts

(1) Consolidated financial results forecasts for the current fiscal year (March 1, 2025 through February 28, 2026)

	Gross revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously Announced Forecast (A)	million yen 140,000	million yen 6,000	million yen 6,000	million yen 4,000	yen 366.25
Revised Forecast (B)	137,950	5,700	5,850	2,600	231.53
Change (B-A)	(2,050)	(300)	(150)	(1,400)	-
Change (%)	(1.5)	(5.0)	(2.5)	(35.0)	-
(Reference) Actual consolidated results for the previous Fiscal Year Ended February 28, 2025	137,176	6,020	6,285	4,131	368.46

(2) Reasons for revision

Amid ongoing inflation, consumers' focus on protecting their household budgets has intensified further, and Gross revenue, Operating profit, and Ordinary profit are expected to fall slightly short of the previously announced forecasts.

Meanwhile, Profit attributable to owners of parent is expected to fall short of the previously announced forecast due to the recognition of "impairment losses" on existing stores where a decline in profitability has been identified, as described below.

Please note that this revision applies only to the consolidated earnings forecast; there are no changes to the non-consolidated earnings forecast announced on April 11, 2025.

2. Regarding Impairment Losses (Consolidated)

As a decline in profitability due to the deteriorating business environment has been observed at certain stores of the Company and its consolidated subsidiaries, and following an individual assessment of future recoverability, the Company has decided to record approximately 2.2 billion yen as an "impairment loss" under extraordinary losses for the fiscal year ending February 2026, in accordance with the "Accounting Standards for Impairment of Fixed Assets."

* The above forecasts are based on information available at the time of announcement. Due to various factors in the future, actual results may differ from these forecasts.