



April 6, 2026

Company name: World Co., Ltd.
 Representative: Nobuteru Suzuki
 Representative Director of the Board, President and
 Executive Officer
 (Securities code: 3612; Prime Market of TSE)
 Contact: Keiichi Nakabayashi
 Member of the Board, Executive Vice President and
 Executive Officer
 (Phone: +81-3-6887-1300)

(Updated) Partial Correction of “Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 <under IFRS>”

1. Reason for correction

World Co., Ltd. announces that it has corrected an error in the “Consolidated Financial Results for the Fiscal Year Ended February 28, 2026 (IFRS)” announced on April 3, 2026, as follows. Note that the corrected figure is underlined.

2. Details of correction

Summary information

3. Consolidated earnings forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

【Before updated】

	Revenue		Business profit		Operating profit		Profit before financing and income taxes	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending August 31, 2026	143,500	4.8	8,350	0.6	8,000	(14.2)	8,050	(14.0)
Fiscal year ending February 28, 2027	300,000	5.6	18,500	12.3	17,500	11.5	17,750	8.5

	Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Yen
Six months ending August 31, 2026	5,700	1.1	78.31
Fiscal year ending February 28, 2027	12,600	4.9	173.10

【After updated】

	Revenue		Business profit		Operating profit		Profit before financing and income taxes	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending August 31, 2026	143,500	4.8	8,350	0.6	8,000	(14.2)	8,050	(14.0)
Fiscal year ending February 28, 2027	300,000	5.6	18,500	12.3	17,500	11.5	<u>17,550</u>	8.5

	Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Yen
Six months ending August 31, 2026	5,700	1.1	78.31
Fiscal year ending February 28, 2027	12,600	4.9	173.10

Attached Material page 11

1. Review of operating results and others
- (4) Forecasts

【Before updated】

In the fiscal year ending February 28, 2027, the first year of “VISION-W,” we expect changes in our business portfolio, including the full-year contribution of RIGHT-ON Co., Ltd. Taking this into account, we are forecasting 300,000 million yen in revenue, 18,500 million yen in business profit, 17,500 million yen in operating profit, 17,750 million yen in profit before financing and income taxes, and 12,600 million yen in profit attributable to owners of parent, representing increases in both revenue and profit. In the B2C business, while working to address merchandising challenges in apparel brands, we will continue to make growth investments, including business development in the lifestyle and circular businesses. Furthermore, in the B2B business, in addition to accelerating growth in the technology and people operations domains, we will work to expand revenue from B2B external sales in the supply chain domain, driven by synergies with MC Fashion Co., Ltd.

【After updated】

In the fiscal year ending February 28, 2027, the first year of “VISION-W,” we expect changes in our business portfolio, including the full-year contribution of RIGHT-ON Co., Ltd. Taking this into account, we are forecasting 300,000 million yen in revenue, 18,500 million yen in business profit, 17,500 million yen in operating profit, 17,550 million yen in profit before financing and income taxes, and 12,600 million yen in profit attributable to owners of parent, representing increases in both revenue and profit. In the B2C business, while working to address merchandising challenges in apparel brands, we will continue to make growth investments, including business development in the lifestyle and circular businesses. Furthermore, in the B2B business, in addition to accelerating growth in the technology and people operations domains, we will work to expand revenue from B2B external sales in the supply chain domain, driven by synergies with MC Fashion Co., Ltd.

Please note that the corresponding forecast figures presented in the reference material (page 36) of the “Financial Results Presentation Materials for the Fiscal Year Ended February 28, 2026” disclosed on the same day are stated correctly, and therefore no changes or corrections have been made to the said document.

Attached Material page 36

9. Events after the reporting period
- (2) Consideration to be delivered
- 2) Details of the allotment in the Share Exchange

【Before updated】

	The Company (Wholly owning parent company)	RIGHT-ON (Wholly owned subsidiary)

Allotment ratio for the Share Exchange	1	0.20
Number of shares to be delivered in the Share Exchange	Ordinary shares of the Company: 3,422,563 shares	

【After updated】

	The Company (Wholly owning parent company)	RIGHT-ON (Wholly owned subsidiary)
Allotment ratio for the Share Exchange	1	0.20
Number of shares to be delivered in the Share Exchange	Ordinary shares of the Company: <u>3,422,562</u> shares	