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Notice Regarding Differences Between Forecast and Actual Results for the Fiscal Year Ended February 2026

ZUIKO CORPORATION (the “Company”) hereby announces that differences have arisen between the consolidated full-year earnings forecast for the fiscal year ended February 2026 announced on February 19, 2026, and the actual results released today, as described below.

1. Differences Between Forecast and Actual Results for the Fiscal Year Ended February 2026
 (From February 21, 2025 to February 20, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous Forecast (A)	21,400	240	410	1,980	74.79
Actual Results (B)	21,170	162	350	1,972	74.51
Difference (B–A)	(229)	(77)	(59)	(7)	—
Difference (%)	(1.1)	(32.2)	(14.5)	(0.4)	—
(Reference) Actual results for the previous fiscal year (FY ended February 20, 2025)	19,950	(300)	(142)	(778)	(29.41)

2. Reason for the Differences

With respect to the consolidated full-year results for the fiscal year ended February 2026, net sales, operating profit, and ordinary profit fell below the previous forecast. This was mainly due to delays in the progress of large-scale projects accounted for under the percentage-of-completion method compared with the assumptions at the time of the previous forecast announcement.