



March 17, 2026

Company Name: **INTELLEX HOLDINGS Co.,Ltd.**
 President & Representative Director

Representative: Seiji Toshinari
 (Securities Code: 463A, Tokyo Stock
 Exchange Standard Market)
 Director

Inquiries: Kazunari Nakaharai

Phone: +81-3-6809-0933

Notice Regarding Completion of Payment for Issuance of New Shares and Disposal of Treasury Shares through Third-Party Allotment

INTELLEX HOLDINGS Co.,Ltd. (the “Company”) hereby announces that, with respect to the issuance of new shares and disposal of treasury shares through a third-party allotment (hereinafter the “Third-Party Allotment”), resolved at a Board of Directors meeting held on February 27, 2026, payment has been completed as of today, as follows. For details regarding the Third-Party Allotment, please refer to the “Notice Concerning Conclusion of a Capital and Business Alliance with ZENKOKU HOSHO Co., Ltd., Issuance of New Shares and Disposal of Treasury Shares Through Third-Party Allotment to Said Company, Secondary Offering and Changes in Major Shareholders and Other Related Companies” announced by the Company on February 27, 2026.

Overview of the Issuance of New Shares and Treasury Share Disposal Through Third-Party Allotment

1. Payment Date	March 17, 2026
2. Number of New Shares Issued and Treasury Shares Disposed	1,800,000 shares of common shares of the Company, as follows: 1) Issuance of new shares 1,250,000 shares 2) Disposal of treasury shares 550,000 shares
3. Issue Price and Disposal Price	1,013 yen per share
4. Amount of Funds Raised	1,823,400,000 yen
5. Amount of Increase in Capital and Capital Surplus	Amount of increase in capital 633,125,000 yen Amount of increase in capital surplus 633,125,000 yen
6. Method of Offering or Disposal	Third-party allotment
7. Scheduled Allottee	ZENKOKU HOSHO Co., Ltd.
8. Total Number of Issued Shares after the Third-Party Allotment	10,182,100 shares
9. Number of Treasury Shares after Third-Party Allotment	208,609 shares

- (Note) 1. As the Company is newly established and no record date has been set as of March 17, 2026, the figures presented under “8. Total Number of Issued Shares after the Third-Party Allotment” and “9. Number of Treasury Shares after Third-Party Allotment” are based on the figures recorded in the shareholder register of INTELLEX Co., Ltd., a wholly-owned subsidiary of the Company, as of November 30, 2025.
2. “8. Total Number of Issued Shares after the Third-Party Allotment” represents the number obtained by adding the number of newly issued shares (1,250,000 shares) to the total number of issued shares as of November 30, 2025 (8,932,100 shares). “(9) Number of Treasury Shares after the Third-Party Allotment” represents the number obtained by deducting the number of treasury shares to be disposed of (550,000 shares) from the number of treasury shares as of the same date (758,609 shares), and the respective figures are shown therein.