



March 16, 2026

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(Securities Code: 9279,
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Notice of Revision of the Consolidated Earnings Forecasts

Based on recent performance trends, GIFT HOLDINGS INC (the “Company”) hereby announces that it has revised its consolidated earnings forecasts for the fiscal year ending October 31, 2026, which was announced on December 15, 2025, as follows.

1. Revision of Consolidated Earnings Forecasts for the First Half (Interim Period) of the Fiscal Year Ending October 31, 2026 (November 1, 2025 to April 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 20,300	Millions of yen 2,120	Millions of yen 2,100	Millions of yen 1,420	Yen 70.99
Revised forecast (B)	20,300	2,220	2,200	1,480	73.93
Change (B - A)	-	100	100	60	
Change (%)	-	4.7	4.8	4.2	
(Reference) Results from the same period of the previous year (1H FYE Oct. 31, 2025)	17,195	1,547	1,543	1,032	51.68

2. Revision of Full-Year Consolidated Earnings Forecasts for the Fiscal Year Ending October 31, 2026
(November 1, 2025 to October 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Millions of yen 43,000	Millions of yen 4,300	Millions of yen 4,260	Millions of yen 2,550	Yen 127.48
Revised forecast (B)	43,000	4,400	4,360	2,610	130.37
Change (B - A)	-	100	100	60	
Change (%)	-	2.3	2.3	2.4	
(Reference) Results in the previous fiscal year (FYE Oct. 31, 2025)	35,878	3,367	3,374	2,185	109.34

2. Reasons for Revision of Earnings Forecasts and Variance

In the first quarter of the fiscal year ending October 31, 2026, the Group continued efforts to improve store QSCA (Quality, Service, Cleanliness, Atmosphere), resulting in steady performance in net sales at existing company-owned domestic stores, which increased to 104.0% year-on-year (excluding refurbished stores). In addition, the gross profit margin improved significantly from the previous year's level due to eased cost inflationary pressures on imports of food ingredients, as well as improved manufacturing efficiency at Company factories. Labor costs have been appropriately controlled through rigorous employee shift management, an initiative that began in the previous fiscal year, offsetting increases in unit labor costs due to wage increases and minimum wage hikes. As a result, profits at all levels for the first three months exceeded the forecast.

Accordingly, the Company has decided to revise its consolidated earnings forecasts for the first half and the full fiscal year ending October 31, 2026, announced on December 15, 2025, by reflecting the amount by which first-quarter results exceeded the plan, as described above.

At present, the second quarter and beyond are trending firmly, similarly to the first quarter, but the Company has elected to leave the current forecasts unchanged with respect to these.

If further revisions to the plan become necessary given the outlook of the business environment and the possibility of advance investments, the Company will promptly disclose such revisions.

(Note) The above forecasts are based on information currently available to the Company. Actual results may differ due to various factors.

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