

[Translation]



March 3, 2026

To whom it may concern,

Company name: MEDLEY, INC.
Representative: Kohei Takiguchi
President and Chief Executive Officer
(TSE Prime Market Code No.4480)
Contact: Ryo Kawahara
Chief Financial Officer
TEL. +813-6372-1265

**Notice Regarding Completion of Share Repurchase
(Share repurchase under the Articles of Incorporation pursuant to
Article 165, Paragraph 2 of the Companies Act)**

MEDLEY, INC. (“the Company”) hereby announces the results of the share repurchase resolved at the meetings of the board of directors held on November 14, 2025 in accordance with Article 156 of the Companies Act of Japan (the “Companies Act”), as applied pursuant to Paragraph 3, Article 165 of the Companies Act, as described below. The Company also announces the completion of share repurchase under the resolution by the board of directors held on November 14, 2025. In addition, the Company will continue to consider share repurchases in a flexible manner as part of its capital policy, taking into account the business environment, including stock market conditions.

(1) Class of shares repurchased:	Common Shares of the Company
(2) Total number of shares repurchased:	22,100 shares
(3) Aggregate repurchase amount:	41,648,400 yen
(4) Repurchase period:	March 1, 2026 to March 2, 2026
(5) Repurchase method:	Market transactions on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution at the meetings of the board of directors held on November 14, 2025
 - (1) Class of shares repurchased: Common Shares of the Company
 - (2) Total number of shares repurchased: Up to 1,500 thousand shares
(4.8% of the total number of shares issued (excluding treasury stock))
 - (3) Aggregate repurchase amount: Up to 3,000 million yen
 - (4) Repurchase period: November 17, 2025 to March 31, 2026
2. Total number and amount of shares repurchased pursuant to the above resolution of the meetings of the board of directors (execution basis) (as of March 2, 2026)
 - (1) Total number of shares repurchased: 1,391,300 shares
 - (2) Aggregate repurchase amount: 2,999,950,500 yen