

March 2, 2026

To Whom It May Concern

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Notice Concerning Acquisition of 100% Shares of Synapse Innovation Inc.

Sharp Corporation (hereinafter “Sharp”) hereby announces that Sharp has decided today to acquire all the shares of Synapse Innovation Inc. (hereinafter “Synapse”).

1. Reason for acquisition of shares

Synapse is offering a SaaS-based all-cloud ERP (Enterprise Resources Planning) system and system integration services in the ERP field. In particular, by providing a SaaS ERP platform (UM SaaS Cloud) with strengths in production and sales management fields, Synapse supports customers’ digital transformation (DX). By welcoming Synapse into Sharp group, Sharp will be able to propose improvements in ERP field to BtoB customers, as well as accelerate both domestic and overseas business expansion across a wide range of BtoB fields, including office, retail, and robotics, thereby building a robust and stable business foundation.

2. Overview of the subsidiary (Synapse)

(1)	Company name	Synapse Innovation Inc.	
(2)	Location	Kintestu Dojima Building, 2-2-2 Dojima, Kita-ku, Osaka city, Osaka, Japan	
(3)	Job title and name of Representative	Shigeo Fujimoto, President and CEO	
(4)	Business overview	Planning, development, implementation and a complete set of other ancillary services of UM SaaS Cloud	
(5)	Share capital	334 million yen	
(6)	Establishment	December, 1984	
(7)	Major Shareholders and Shareholding ratios	Angel Bridge Deal-by-Deal Fund 6, Inc. 29.98% Employee Stock Ownership Plan 15.35% Osaka Small and Medium Business Investment & Consultation Co.,Ltd 14.48% 10 other individual shareholders 40.19%	
(8)	Relationship between Sharp and Synapse	Capital relationship	Not applicable.
		Personnel relationship	Not applicable.
		Business relationship	Not applicable.

(9) Operating results and financial condition of the company for the last three years			
Fiscal year	Ended March 2023	Ended March 2024	Ended March 2025
Net assets	631 million yen	641 million yen	653 million yen
Total assets	1,422 million yen	1,319 million yen	1,476 million yen
Net assets per share	2,419.01 yen	2,320.68 yen	236.51 yen
Net sales	2,003 million yen	2,197 million yen	2,272 million yen
Operating profit	87 million yen	14 million yen	10 million yen
Ordinary profit	85 million yen	12 million yen	10 million yen
Net profit	73 million yen	10 million yen	21 million yen
Net profit per share	310.30 yen	38.18 yen	7.48 million yen
Dividend per share	0 yen	0 yen	0 yen

(Note) Synapse conducted a stock split of 10 common shares for every 1 share in June 2024.

3. Overview of the counterparty to the acquisition of shares

(1) Name	The detailed information is withheld from disclosure due to discussions with the counterparty.
(2) Address	
(3) Relationship between Sharp and said person	Not applicable

4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1) Number of shares held before the change	0 shares (Number of voting rights: 0 units) (Ratio of voting rights held: 0.0%)
(2) Number of shares to be acquired	2,762,000 shares (Number of voting rights: 2,762,000 units)
(3) Acquisition costs	Common shares of Synapse 3,801 million yen
(4) Number of shares held after the change	2,762,000 shares (Number of voting rights: 2,762,000 units) (Ratio of voting rights held: 100.0%)

5. Timetable

(1) Signing Date of the agreement	March 2, 2026
(2) Closing Date of share transfer	March 23, 2026 (plan)

6. Future outlook

The impact of this transaction on Sharp's consolidated financial results will be minor.

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