

February 19, 2026

To Whom It May Concern

Company Name: Mitsubishi Logisnext Co., Ltd.
Name of Representative: Yuichi Mano, Representative Director and President
(Securities Code 7105; Tokyo Stock Exchange Standard Market)
Inquiries: Masamichi Oyake, General Manager, General Affairs Division
(TEL: 075-951-7171)

Notice Concerning Results of the Tender Offer for the Company Shares, etc. by LVJ Holdings 2 LLC and Changes in Major Shareholder

Mitsubishi Logisnext Co., Ltd. (the “Company”) hereby announces as follows that the tender offer for the common shares of the Company (the “Company Shares”) and Share Options (Note 1) (the Company Shares and Share Options are hereinafter collectively referred to as “Company Shares, etc.”), which has been conducted by LVJ Holdings 2 LLC (the “Tender Offeror”) since January 21, 2026 (the “Tender Offer”), was completed on February 18, 2026.

Furthermore, the Company also announces as follows that, as a result of the Tender Offer, there will be a change in the major shareholder of the Company as of February 26, 2026 (the commencement date of the settlement of the Tender Offer).

(Note 1) “Share Options” collectively refers to the share options described in items (i) through (v) below.

- (i) Share options issued pursuant to a resolution of the meeting of the Board of Directors held on August 9, 2018 (exercise period from August 25, 2018 through August 24, 2048)
- (ii) Share options issued pursuant to a resolution of the meeting of the Board of Directors held on August 8, 2019 (exercise period from August 24, 2019 through August 23, 2049)
- (iii) Share options issued pursuant to a resolution of the meeting of the Board of Directors held on August 6, 2020 (exercise period from August 22, 2020 through August 21, 2050)
- (iv) Share options issued pursuant to a resolution of the meeting of the Board of Directors held on August 5, 2021 (exercise period from August 21, 2021 through August 20, 2051)
- (v) Share options issued pursuant to a resolution of the meeting of the Board of Directors held on August 25, 2022 (exercise period from September 10, 2022 through September 9, 2052)

1. Results of the Tender Offer

As of today, the Company received a report on the results of the Tender Offer from the Tender Offeror as stated in the attached material titled “Notice Regarding Results of Tender Offer for the Shares of Mitsubishi Logisnext Co., Ltd. (Securities Code: 7105)”.

Since the total number of the Company Shares, etc. tendered in the Tender Offer reached the minimum number of shares (2,410,699 shares) to be purchased, the Tender Offer was successfully completed.

2. Change in a Major Shareholder

(1) Scheduled Change Date

February 26, 2026 (the commencement date of the settlement of the Tender Offer)

(2) Background Leading to the Change

As of today, the Company received a report on the results of the Tender Offer from the Tender Offeror which stated to the effect that because the Tender Offer was successfully completed as a result of the fact that 18,089,373 shares of the Company Shares were tendered and the number of the Company Shares, etc. tendered in the Tender Offer reached the minimum number of shares to be purchased (2,410,699 shares), the Tender Offeror will therefore acquire all of such Company Shares.

As a result, when the settlement of the Tender Offer is effected on February 26, 2026 (the commencement date of the settlement of the Tender Offer), the ratio of the number of voting rights held by the Tender Offeror to the number of voting rights held by all shareholders of the Company will become more than 10% as of the same date; therefore, the Tender Offeror will newly become a major shareholder of the Company.

(3) Outline of the Shareholders, etc. Whose Status Will Change

Outline of the shareholder who will newly become a major shareholder

(1)	Name	LVJ Holdings 2 LLC
(2)	Location	1-1 Marunouchi 2-chome, Chiyoda-ku, Tokyo
(3)	Name and title of representative	Representative member: LVJ Holdings LLC, Executive Officer: Shinichi Inagaki
(4)	Content of business	Investment in, holding, and management of securities such as shares and corporate bonds
(5)	Stated Capital	10,000 yen
(6)	Date of incorporation	September 29, 2025
(7)	Member and equity ratio	LVJ Holdings LLC: 100%
(8)	Relationships between a listed company and the Tender Offeror	
	Capital relationships	As of today, the Tender Offeror holds 1 share of the Company's common share
	Personnel relationships	Not applicable
	Transactional relationships	Not applicable
	Status as related person	Not applicable

(4) Number of Voting Rights, Ownership Ratio of Voting Rights, and Number of Shares (Before and After the Change) Held by the Relevant Shareholders, etc.

LVJ Holdings 2 LLC

	Status	Number of voting rights (ownership ratio of voting rights (Note 2))			Rank as major shareholder
		Those directly held	Those subject to aggregation	Total	
Before Changes	-	-	-	-	-
After Changes	Major shareholder	180,893 voting rights (16.91%)	-	180,893 voting rights (16.91%)	2nd

(Note 2) “Ownership ratio of voting rights” means the ratio (rounded to two decimal places) to the number of voting rights (1,069,482 units) of shares (106,948,250 shares), which is the sum of the difference between (i) the number of shares (107,015,013 shares), which is the sum of the total number of issued shares (106,810,013 shares) as of September 30, 2025, as stated in the 125th Semi-annual Report filed by the Company on November 14, 2025 and the number of shares of the Company Shares (205,000 shares) underlying the 205 Share Options that were exercised from the date to February 18, 2026 and (ii) the number of shares of treasury share owned by the Company (66,763 shares) as of November 28, 2025 calculated by deducting the number of shares of treasury share that have been disposed of (46,848 shares) as stated in the press release titled “Notice Regarding Disposal of Treasury Stock as Restricted Stock Compensation” released by the Company on July 24, 2025 and the number of shares of treasury share acquired by the Tender Offeror (one share) as of November 28, 2025, from the number of shares of treasury share owned by the Company (113,612 shares) as of March 31, 2025 as stated in the 124th Annual Securities Report filed by the Company on June 25, 2025; hereinafter to the same for the calculation of the ownership ratio of voting rights.

(5) Whether There is Any Change in an Unlisted Parent Company, etc. which is Subject to Disclosure

Not applicable.

(6) Outlook Going Forward

As stated in “(2) Background Leading to the Change” above, although 18,089,373 shares of the Company Shares, etc. were tendered in the Tender Offer, not all of the Company Shares (excluding the treasury shares owned by the Company and the Company Shares held by Mitsubishi Heavy Industries, Ltd. (“MHI”)) were tendered. Therefore, the Tender Offeror plans to make itself and MHI the sole shareholder of the Company in accordance with a series of procedures and the like as stated in “(5) Policy on organizational restructuring, etc. after the Tender Offer (matters concerning so-called two-stage acquisition)” of “3. Details of and grounds and reasons for the opinion on the Tender Offer” in “Notice of Statement of Opinion Regarding the Commencement of Tender Offer for Logisnext Shares, etc. by LVJ Holdings 2 LLC” released on January 20, 2026.

The Company Shares are listed on the Standard Market of the Tokyo Stock Exchange, but as the result of the implementation of such procedures, the Company Shares will be subject to delisting after the prescribed procedures are performed in accordance with the delisting criteria of the Tokyo Stock Exchange, Inc. Following delisting, the Company Shares will no longer be traded on the Standard Market of the Tokyo Stock Exchange.

The Company will publicly announce the specific procedures and the timing of implementation, among other matters, promptly after they are determined through discussions with the Tender Offeror.

(Attached material) “Notice Regarding Results of Tender Offer for the Shares of Mitsubishi Logisnext Co., Ltd. (Securities Code: 7105)” dated February 19, 2026

End

[Translation]

February 19, 2026

To whom it may concern:

Company Name: LVJ Holdings 2 LLC
Name of Representative: LVJ Holdings LLC, Representative
Representative: Member
Shinichi Inagaki, Executive Officer

**Notice Regarding Results of Tender Offer
for the Shares of Mitsubishi Logisnext Co., Ltd. (Securities Code: 7105)**

On January 20, 2026, LVJ Holdings 2 LLC (the "Offeror") decided to acquire the common stock (the "Target's Shares") of Mitsubishi Logisnext Co., Ltd. (the "Target;" Securities Code: 7105, Standard Market of the Tokyo Stock Exchange, Inc. (the "Tokyo Stock Exchange")) and the Stock Acquisition Rights (as defined below) of the Target through a tender offer (the "Tender Offer") under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act"). The Tender Offer commenced on January 21 and ended on February 18, 2026. Therefore, the Offeror hereby announces the results thereof as follows.

Details

1. Overview of the purchase

(1) Name and address of the Offeror

Name: LVJ Holdings 2 LLC

Address: 1-1, Marunouchi 2 chome, Chiyoda-ku, Tokyo

(2) Name of the Target

Mitsubishi Logisnext Co., Ltd.

(3) Class of share certificates, etc. to be purchased, etc.

(I) Common stock

(II) Stock acquisition rights

- A. Stock acquisition rights issued based on the resolution at the board of directors meeting held on August 9, 2018 (exercisable from August 25, 2018 to August 24, 2048) (the "Seventh Stock Acquisition Right")
- B. Stock acquisition rights issued based on the resolution at the board of directors meeting held on August 8, 2019 (exercisable from August 24, 2019 to August 23, 2049) (the "Eighth Stock Acquisition Right")
- C. Stock acquisition rights issued based on the resolution at the board of directors meeting held on August 6, 2020 (exercisable from August 22, 2020 to August 21, 2050) (the "Ninth Stock Acquisition Right")
- D. Stock acquisition rights issued based on the resolution at the board of directors meeting held on August 5, 2021 (exercisable from August 21, 2021 to August 20, 2051) (the "Tenth Stock Acquisition Right")
- E. Stock acquisition rights issued based on the resolution at the board of directors meeting held on August 25, 2022 (exercisable from September 10, 2022 to September 9, 2052) (the "Eleventh Stock Acquisition Right," and together with the Seventh Stock Acquisition Right, the Eighth Stock Acquisition Right, the Ninth Stock Acquisition Right, and the Tenth Stock Acquisition Right, "Stock Acquisition Rights")

(4) Number of shares, etc. to be purchased

Types of share certificates, etc.	Number of shares to be purchased	Minimum number of tendered shares to be purchased	Maximum number of shares to be purchased
Common stock	38,060,068 (shares)	2,410,699 (shares)	- (shares)
Total	38,060,068 (shares)	2,410,699 (shares)	- (shares)

(Note 1) If the total number of the share certificates, etc. tendered in the Tender Offer (the "Tendered Share Certificates, Etc.") is less than the minimum number of tendered shares to be purchased (2,410,699 shares), the Offeror will not purchase any of the Tendered Share Certificates, Etc. If the total number of the Tendered Share Certificates, Etc. is no less than the minimum number of tendered shares to be purchased (2,410,699 shares), the Offeror will purchase all of the Tendered Share Certificates, Etc.

(Note 2) Since the maximum number of shares to be purchased has not been set for the Tender Offer, the stated number to be purchased is the maximum number of Target's share certificates, etc. that may be purchased by the Offeror upon the Tender Offer (38,060,068 shares). Such maximum number is the number of shares obtained by deducting the number of shares of the Target's Shares owned by the Offeror (one share) as of January 20, 2026 and the number of shares of the Target's Shares owned by Mitsubishi Heavy Industries, Ltd. (the "Mitsubishi Heavy Industries") the parent company of the Target as of January 20, 2026 (68,888,181 shares) from the number of shares (106,948,250 shares; the "Base Number of Shares"), which is the difference between (i) the number of shares (107,015,013 shares), which is the sum of the total number of issued shares (106,810,013 shares) as of September 30, 2025, as stated in the 125th Semi-annual Report (the "Target's Semi-annual Report") filed by the Target on November 14, 2025 and the number of shares of the Target's Shares (205,000 shares) underlying the 205 Stock Acquisition Rights that were exercised from the date to January 16, 2026 and (ii) the number of shares of treasury stock owned by the Target (66,763 shares) as of December 31, 2025 calculated by deducting the number of shares of treasury stock that have been disposed of (46,848 shares) as stated in the press release titled "Notice regarding Disposal of Treasury Stock as Restricted Stock Compensation" released by the Target on July 24, 2025 and the number of shares of treasury stock acquired by the Offeror (one share) as of November 28, 2025, from the number of shares of treasury stock owned by the Target (113,612 shares) as of March 31, 2025 as stated in the 124th Annual Securities Report filed by the Target on June 25, 2025.

(Note 3) The breakdown of 41 Stock Acquisition Rights outstanding as of January 16, 2026 as reported by the Target on the same date are as shown in the table below.

Name of Stock Acquisition Rights	Number of Stock Acquisition Rights as of January 16, 2026 (unit)	Number of Stock Acquisition Rights excisable as of January 16, 2026 (unit)
Seventh Stock Acquisition Rights	1	0
Eighth Stock Acquisition Rights	6	0
Ninth Stock Acquisition Rights	7	0
Tenth Stock Acquisition Rights	9	0
Eleventh Stock Acquisition Rights	18	0
Total	41	0

(Note 4) While the Stock Acquisition Rights may be exercised by the end of the tender offer period, the Tender Offer also covers the Target's Shares to be issued or delivered upon such exercise.

(Note 5) Shares less than one unit are also subject to the Tender Offer. If a shareholder exercises the statutory put option for shares less than one unit pursuant to the Companies Act (Act No. 86 of 2005; as amended), the Target may, in accordance with statutory procedures, purchase its own shares during the tender offer period.

(Note 6) The Offeror has no plan to acquire the treasury shares held by the Target through the Tender Offer.

(5) Period of the purchase

(I) Period of the purchase

From January 21, 2026 (Wednesday) through February 18, 2026 (Wednesday) (20 business days)

(II) Possibility of extension of the period of purchase at the request of the Target

Pursuant to Article 27-10, Paragraph 3 of the Act, if the Target had submitted an opinion statement requesting an extension of the tender offer period, the tender offer period would have been 30 business days, extending through

Thursday, March 5, 2026; however, no such statement was submitted.

(6) Price of the purchase, etc.

(I) Common stock: JPY 1,537 per share of common stock.

(II) Stock acquisition rights

- A. JPY 1 per unit of the Seventh Stock Acquisition Right
- B. JPY 1 per unit of the Eighth Stock Acquisition Right
- C. JPY 1 per unit of the Ninth Stock Acquisition Right
- D. JPY 1 per unit of the Tenth Stock Acquisition Right
- E. JPY 1 per unit of the Eleventh Stock Acquisition Right

2. Results of the purchase

(1) Success/failure of the tender offer

The Tender Offer was subject to the condition that if the total number of the Tendered Share Certificates, Etc. fails to reach the minimum number of shares to be purchased (2,410,699 shares), the Offeror will not purchase any of the Tendered Share Certificates, Etc. However, since the total number of the Tendered Share Certificates, Etc. (18,089,373 shares) equaled or exceeded the minimum number of shares to be purchased (2,410,699 shares), the Offeror will purchase all the Tendered Share Certificates, Etc. as stated in the public notice for the commencement of the Tender Offer, and the Tender Offer Registration Statement.

(2) Date of public notice of the results of the tender offer and the name of the newspaper where the public notice was posted

In accordance with Article 27-13, Paragraph 1 of the Act, the results of the Tender Offer have been publicly announced to the media at the Tokyo Stock Exchange on February 19, 2026 by the method set forth in Article 9-4 of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Office Ordinance on Disclosure of Takeover Bids of Shares Conducted by Non-Issuers (Ministry of Finance Japan Ordinance No. 38 of 1990, as amended; the "Order").

(3) Number of share certificates, etc. purchased

Class of share certificates, etc.	(I) Number of tenders converted into shares	(II) Number of purchases converted into shares
Share certificates	18,089,373 (shares)	18,089,373 (shares)
Certificates of share options	—	—
Certificates of corporate bonds with share option	—	—
Beneficiary certificates of trust of share certificates, etc. ()	—	—
Depository receipts for share certificates, etc. ()	—	—
Total	18,089,373 (shares)	18,089,373 (shares)
Total number of potential share certificates, etc.	(—)	(—)

(4) Percentage of ownership of share certificates, etc. after the purchase

Number of voting rights represented by share certificates, etc. held by the Offeror before the purchase	0	(Percentage of ownership of share certificates, etc. before the purchase 0.00%)
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Number of voting rights represented by share certificates, etc. held by special related parties before the purchase	688,881	(Percentage of ownership of share certificates, etc. before the purchase 64.41%)
Number of voting rights represented by share certificates, etc. held by the Offeror after the purchase	180,893	(Percentage of ownership of share certificates, etc. after the purchase 16.91%)
Number of voting rights represented by share certificates, etc. held by special related parties after the purchase	688,881	(Percentage of ownership of share certificates, etc. after the purchase 64.41%)
Number of voting rights of all shareholders, etc. of the Target	1,067,089	

(Note 1) The "Number of voting rights represented by share certificates, etc. held by the special related parties before the purchase" and the "Number of voting rights represented by share certificates, etc. held by special related parties after the purchase" are the total number of voting rights represented by share certificates, etc. held by each special related party (excluding, however, persons excluded from special related parties in accordance with Article 3, Paragraph 2, Item 1 of the Order in calculating the percentage of ownership of share certificates, etc. in each item of Article 27-2, Paragraph 1 of the Act).

(Note 2) The "Number of voting rights of all shareholders, etc. of the Target" is the number of voting rights of all shareholders as of September 30, 2025 (expressed with one unit consisting of 100 shares) stated in the Target's Semi-annual Securities Report; provided, however, that since shares less than one unit and the Target's Shares to be possibly issued or transferred through the exercise of the Stock Acquisition Rights are also subject to the Tender Offer, the number of voting rights (1,069,482 units) pertaining to the Base Number of Shares (106,948,250 shares) is used as the denominator in the calculation of the "Percentage of ownership of share certificates, etc. before the purchase" and the "Percentage of ownership of share certificates, etc. after the purchase."

(Note 3) The "Percentage of ownership of share certificates, etc. before the purchase" and the "Percentage of ownership of share certificates, etc. after the purchase" are rounded to the nearest hundredth.

(5) Calculation in the case where the purchase is conducted by pro rata proportion method

N/A

(6) Method of settlement

(I) Name and address of head office of security companies, banks, etc. in charge of settlement of the purchase

Daiwa Securities Co. Ltd. 1-9-1, Marunouchi, Chiyoda-ku, Tokyo

(II) Commencement date of settlement

February 26, 2026 (Thursday)

(III) Method of settlement

A notice of purchase via the Tender Offer shall be mailed to the addresses of the persons who accepted offers for the purchase of the share certificates, etc. in the Tender Offer or offered the sale of the share certificates, etc. in the Tender Offer (the "Tendering Shareholders") (or the standing proxies in the case of shareholders, etc. residing outside Japan who do not have an account with the tender offer agent through which transactions can be conducted (including corporate shareholders, etc.)) without delay after the expiry of the tender offer period.

The purchase will be made in cash. Tendering Shareholders may receive the proceeds from the sale through the tender offer without delay on or after the commencement date of settlement, via the method specified by the Tendering Shareholders such as wire transfer (wire transfer fees may apply) from the tender offer agent or by payment to the accounts of the Tendering Shareholders that accepted the offer from the tender offer agent.

3. Post-tender offer policy and future prospects

There are no changes to the details of the post-tender offer policy set out in the "Notice Regarding Commencement of Tender Offer for the Shares of Mitsubishi Logisnext Co., Ltd. (Securities Code: 7105) by LVJ Holdings 2 LLC" which was released by the Offer on January 20, 2026.

In response to the results of the Tender Offer, the Offeror intends to implement a series of procedures ("Squeeze-out Procedures") to make the Offeror and Mitsubishi Heavy Industries the only shareholders of the Target. As of today, the Target's Shares are listed on the Standard Market of the Tokyo Stock Exchange. However, in the event that the Squeeze-out Procedures are carried out, the Target's Shares will be delisted through prescribed procedures in accordance with the delisting standards of the Tokyo Stock Exchange. It is not possible to trade the Target's Shares on the Standard Market of the Tokyo Stock Exchange after the delisting. The future procedures will be, after consultations with the Target, promptly announced by the Target once decided.

4. Place where a copy of the Tender Offer Report is kept for public inspection

LVJ Holdings 2 LLC

(1-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo)

Tokyo Stock Exchange, Inc.

(2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

END

Restrictions on Solicitation

This press release is intended to announce the Tender Offer to the public and has not been prepared for the purpose of soliciting applications for the sales of shares. When applying for the offer to sell, etc., please make sure to read the Tender Offer Explanatory Statement regarding the Tender Offer and make your own judgment as a shareholder. This press release does not constitute or form part of any solicitation of any offer to sell, nor any offer to acquire securities, nor does it constitute, or form part of, any contract related to the Tender Offer. Neither this press release (or any part thereof) or the fact of its distribution form the basis of any agreement relating to the Tender Offer, nor may it be relied upon in entering into any such agreement.

U.S. Regulations

The Tender Offer will be conducted in compliance with the procedures and information disclosure standards prescribed by the Financial Instruments and Exchange Act of Japan, which may differ from the procedures and information disclosure standards in the United States. In particular, Section 13(e) and Section 14(d) of the Securities Exchange Act of 1934 (as amended, the "Securities Exchange Act") and the rules prescribed thereunder do not apply to the Tender Offer, and the rules based on these provisions do not apply (or may not apply) to the Tender Offer, and the Tender Offer does not necessarily conform to those procedures and standards. All financial information included or mentioned in this press release or documents referenced in this press release is information which was prepared based on the Japanese Accounting Standards, which may differ significantly from those of other countries, including the United States. As the Offeror is incorporated outside of the United States, and some or all of its executives are not residents of the United States, it may be challenging to exercise rights or claims under securities-related laws of the United States. Shareholders may be unable to take legal action in non-U.S. courts against entities incorporated outside of the United States and their executives based on violation of securities-related laws of the United States. Also, entities incorporated outside of the United States, their subsidiaries and affiliates may fall outside of the jurisdiction of the courts of the United States.

Unless otherwise specified, all procedures relating to the Tender Offer are to be conducted entirely in the Japanese language. While all or a part of the documentation relating to the Tender Offer may be prepared in the English language, if there is any inconsistency between the English-language documentation and the Japanese-language documentation, the Japanese-language documentation will prevail.

This press release includes "forward-looking statements" as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the Securities Exchange Act. Due to known and unknown risks and uncertainties, or other factors, actual results may differ significantly from the statements that are implicitly or explicitly forward-looking. The Offeror and its affiliates do not guarantee for such implicit and explicit forward-looking statements to materialize. The "forward-looking statements" in this press release were prepared based on information obtained by the Offeror as of the date of this press release, and unless required by law or regulations or financial instruments exchange rules, neither the Offeror nor its affiliates are obligated to update or revise such forward-looking statements.

The financial advisors to the Offeror and the Target, as well as the tender offer agent (including their related parties) may engage in purchases, etc. of the Target's Stock or may engage in acts for such purchases, not through the Tender Offer, for their own account or for their customers' accounts, to the extent undertaken in the ordinary course of their businesses and to the extent permitted under the financial instruments and exchange-related laws and regulations of Japan and other applicable laws and regulations, in accordance with the requirements of Rule 14e-5(b) of the Securities Exchange Act, prior to the commencement of the Tender Offer or during the tender offer period. In the event that information regarding such purchases is disclosed in Japan, such information will also be disclosed on the English website of the party conducting such purchases, or through other disclosure methods.

In the event a shareholder's right to demand the purchase of fractional shares of less than 1 unit is exercised in accordance with the Companies Act, the Target may purchase its treasury shares during the Tender Offer Period in accordance with the procedures set forth in the laws and regulations.

Other Countries

Certain countries or regions may impose legal restrictions on the announcement, publication, or distribution of this press release. In such cases, please be aware of and comply with those restrictions. This shall not constitute a solicitation of an offer to purchase or an offer to sell shares in connection with the Tender Offer, and shall be deemed to be merely the distribution of materials as information.