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February 13, 2026

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Notice Concerning Revision of Consolidated Financial Results Forecast

Infcurion, Inc. (the “Company”) hereby announces that at the Board of Directors meeting held on February 13, 2026, resolved to revise its consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026), previously announced on October 24, 2025, as follows:

1. Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	9,000	180	80	200	10.25
Revised Forecast (B)	9,400	300	180	240	12.30
Change (B – A)	400	120	100	40	-
Percentage Change (%)	4.4	66.7	125.0	20.0	-
(Reference) Results for the Previous Fiscal Year (FYE March 2025)	7,174	143	107	74	4.13

2. Reasons for the Revision

During the first nine months of the current consolidated fiscal year, stock revenue in the Payment Platform segment exceeded initial plans, driven by growth in the transaction volume of business-to-business payments (B2B GTV). In addition, the Merchant Platform segment saw accelerated progress in the deployment of payment terminals within the mobility industry. As a result of these factors, consolidated financial results are expected to exceed the previously announced forecast, and the Company has decided to revise the forecast as shown above.

Regarding the fourth quarter, the Company expects to incur temporary expenses for product functional development, the strengthening of organizational foundations, and the implementation of marketing initiatives, among other measures.

(Note) The financial results forecast above is based on information available as of the date of this announcement. Actual results may differ from the forecast figures due to various factors in the future.