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January 30, 2026

Company name: NSD Co., Ltd.  
Name of representative: Yoshikazu Imajo, President & CEO  
(Securities code: 9759; Tokyo  
Stock Exchange, Prime Market)

## Notice of Forecast Revision of Fiscal Year Ending March 31, 2026

NSD Co., Ltd. announces that the Board of Directors resolved on January 30, 2026 to revise the financial forecast for the fiscal year ending March 31, 2026 from the previous forecast announced on October 31, 2025.

### 1. Revised forecast of consolidated financial results for the fiscal year ending March 31, 2026

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of the Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecasts (A)	115,500	17,800	18,000	12,400	162.56
Revised Forecasts (B)	117,200	18,400	18,600	12,700	166.43
Increase/Decrease (B-A)	1,700	600	600	300	—
Percentage Change	1.5%	3.4%	3.3%	2.4%	—
(Ref.) Results of FY March 2025	107,791	16,849	17,038	11,795	153.61

### 2. Reasons for the forecast revision

The results of net sales and profits exceeded the previous forecast due to favorable business environment in this third quarter.

Considering the current business environment, we revised the financial forecast as above.

(Note) The financial forecast contained in this document is based on information currently available to the Company. Actual results may differ substantially due to various factors.