

FOR IMMEDIATE RELEASE

Notice Regarding Dissolution of a Specified Subsidiary

Tokyo, December 16, 2025 --- Mitsubishi HC Capital Inc. (TSE: 8593, Representative Director, President & CEO: Taiju Hisai, the “Company”) hereby announces that the Company has made a resolution regarding the dissolution of its specified subsidiary, MHC Management (Shanghai) Co., Ltd., at the Executive Committee held today.

1. Reason for the Dissolution

The Company established MHC Management (Shanghai) Co., Ltd. in August 2013 to provide the factoring services to Japanese companies and local companies in China. Having a review of the Company Group’s initiatives to concentrate management resources and enhance capital efficiency, the Company has decided to dissolve MHC Management (Shanghai) Co., Ltd.

2. Overview of Specified Subsidiary to Dissolve

(1)	Company name	MHC Management (Shanghai) Co., Ltd.		
(2)	Location	Room number 937, 9F, Hang Seng Bank Tower, 1000 Lujiazui Ring Road, Pudong New Area, Shanghai, People's Republic of China		
(3)	Representative	Satoshi Nishijima, Director		
(4)	Business description	Enterprise Management		
(5)	Stated capital	306,570 thousand RMB (6,643 million yen)		
(6)	Date of establishment	August 20, 2013		
(7)	Main shareholder and ownership ratios	Mitsubishi HC Capital Management (China) Limited 100%		
(8)	Relationship with the Company	Capital relationship	A specified subsidiary of the Company.	
		Personnel relationship	The officers and employees of the Company concurrently serve as officers at the specified subsidiary.	
		Business relationship	Not applicable.	
(9)	The specified subsidiary's business results and financial condition for the three most recent fiscal years (unit: thousand RMB, million yen in the parentheses)			
	Fiscal year	December 2022	December 2023	December 2024
	Net assets	109,437(2,371)	105,947(2,295)	101,869(2,207)
	Total assets	323,965(7,020)	211,232(4,577)	101,907(2,208)
	Revenues	12,457(269)	11,710(253)	719(15)

Operating income	-3,413(-73)	-3,017(-65)	-4,089(-88)
Recurring income	-3,413(-73)	-3,378(-73)	-4,078(-88)
Net income	-3,425(-74)	-3,490(-75)	-4,078(-88)

Note: All RMB figures in the above table are converted into Japanese yen using the exchange rate of 1 RMB = 21.67 JPY, as of December 31, 2024.

3. Overview of Mitsubishi HC Capital Management (China) Limited

(1) Company name	Mitsubishi HC Capital Management (China) Limited	
(2) Location	12/F, Wai Fung Plaza, No. 664 Nathan Road, Mongkok, Kowloon, Hong Kong	
(3) Representative	Toru Tanigami, Managing Director	
(4) Business description	Financial Holding Company	
(5) Stated capital	2,285,516 thousand HKD (43,927 million yen)	
(6) Date of establishment	June 14, 2016	
(7) Main shareholder and ownership ratios	Mitsubishi HC Capital Inc. 100%	
(8) Relationship with the Company	Capital relationship	Fully owned subsidiary of the Company.
	Personnel relationship	The officers and employees of the Company concurrently serve as officers at the subsidiary.
	Business relationship	Not applicable.

Note: The exchange rate applied for converting HKD amounts into Japanese Yen is based on the rate of 1 HKD = 19.22 JPY as of March 31, 2025.

4. Schedule

(1) Resolution date of the Company	December 16, 2025
(2) Decision date of MHC Management (Shanghai) Co., Ltd.	December 16, 2025
(3) Decision date of Mitsubishi HC Capital Management (China) Limited	December 16, 2025
(4) Date of completion of liquidation	By March 31, 2027 (planned)

5. Future Outlook

MHC Management (Shanghai) Co., Ltd. will be liquidated upon completion of the necessary procedures and filings required under applicable laws and regulations. The impact on the Company's consolidated financial forecasts for the fiscal year ending March 31, 2026 is expected to be minimal.

- End -

This release is written in Japanese and translated into English. The Japanese text is the original and the English text is for reference purposes. If there is any conflict or inconsistency between these two texts, the Japanese text shall prevail.