

December 9, 2025

Company name BEAUTY GARAGE Inc.
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 Chairman and Chief Executive Officer
 (Securities code:3180
 Prime Market of the Tokyo Stock Exchange)
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Notice Regarding Differences between Consolidated Earnings Forecasts and Actual Results
 for the Second Quarter (Interim Period) of the Fiscal Year Ending April 2026,
 and Revision of Full-Year Earnings Forecasts

We hereby announce the difference between the consolidated earnings results forecast for the second quarter (interim period) of the fiscal year ending April 2026, which was disclosed on June 9, 2025, and the actual results, as well as the revision of the consolidated financial results forecast for the full fiscal year ending April 2026, as follows.

1. Differences between consolidated earnings forecasts and actual results for the second quarter (interim period) of the fiscal year ending April 30, 2026

	Sales	Operating profit	Ordinary profit	Profit Attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 18,299	Millions of yen 784	Millions of yen 776	Millions of yen 577	Yen 45.85
Actual value (B)	18,407	539	544	358	28.61
Change (B – A)	107	△245	△232	△219	–
Change (%)	0.6%	△31.3%	△29.9%	△37.9%	–
(Reference) Actual results for the same period of the previous fiscal year (Interim period of the fiscal year April 30, 2025)	16,183	647	652	442	34.95

2. Revision of full-year consolidated earnings forecast for the fiscal year ending April 2026

	Sales	Operating profit	Ordinary profit	Profit Attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	Millions of yen 38,080	Millions of yen 1,841	Millions of yen 1,830	Millions of yen 1,291	Yen 102.50
Actual value (B)	38,187	1,510	1,512	1,011	80.26
Change (B – A)	107	△331	△318	△280	–
Change (%)	0.3%	△18.0%	△17.4%	△21.7%	–
(Reference) Actual results for the previous fiscal year (Fiscal year ended April 30, 2025)	33,721	1,594	1,584	1,019	80.87

3. Reasons

Regarding consolidated results for the second quarter (interim period), sales are expected to be broadly in line with expectations. However, due to delays in the full-scale operation of the new logistics center (Kashiwa FC), which was originally scheduled to begin full-scale operation in the first half of the year, parallel operation of the new logistics center and the existing logistics center (Kashiwa DC) has continued, and logistics-related expenses (such as increased delivery costs due to split shipments and increased temporary staffing expenses to accommodate the increased number of orders) have exceeded expectations. As a result, we are revising downwards our forecasts for operating profit, ordinary profit, and net profit attributable to owners of the parent.

For the full-year consolidated results forecast, taking into account the impact of the delay in full-scale operation of Kashiwa FC, we are revising downwards our forecasts for operating profit, ordinary profit, and net profit attributable to owners of the parent.

※The above forecasts are based on information currently available to the Company and on information that the Company believes to be reasonable, but may differ from actual results due to various factors.

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