



December 8, 2025

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 Name of representative: Eigo Nosaka, President & CEO
 (Code number: 3093; Tokyo Stock Exchange, Prime Market)
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Monthly Sales Summary (November 2025) (Non-Consolidated)

		Net Sales YoY (%)				Number of Stores		
		All Stores		Existing Stores		Store Openings	Store Closings	Total Stores
		Current Year	Previous Year	Current Year	Previous Year			
	Mar. 2025	112.4	120.9	104.4	108.9	3	1	212(4)
	Apr. 2025	110.8	120.3	103.6	108.1	3	0	215(4)
	May. 2025	113.3	118.4	105.2	107.2	1	0	216(4)
	Jun. 2025	108.4	122.3	100.3	112.8	3	0	219(4)
	Jul. 2025	109.0	114.8	101.6	105.0	4	0	223(4)
	Aug. 2025	121.0	116.4	111.4	105.3	3	0	226(4)
	First Half Total	112.3	118.9	104.3	107.9	17	1	226(4)
	Sep. 2025	114.5	119.2	105.7	107.2	1	0	227(4)
	Oct. 2025	115.9	113.2	106.6	101.6	3	1	229(4)
	Nov. 2025	115.2	121.6	105.7	109.9	4	0	233(4)
	Dec. 2025		119.4		108.9			
	Jan. 2026		121.3		110.6			
	Feb. 2026		119.1		109.9			
	Second Half Total		119.0		107.9			
	Fiscal Year Total		118.9		107.9			

[Monthly comment]

In November, net sales were 115.2% YoY for all stores and 105.7% for existing stores. As a result, existing store sales exceeded the same month of the previous year for the 51st consecutive month. The number of weekends and holidays in the month was two days more than in the previous year.

Performance in the same month of the previous year was very strong at 109.9% YoY. Even on a real basis excluding calendar factors, sales exceeded the previous year's level, indicating continued firm business growth.

On the merchandise side, sales were driven by stimulated demand for winter clothing as temperatures remained below the previous year's level throughout the month. In addition, sales of fashion accessories, hobby goods, sports and outdoor goods continued to grow, contributing to strong performance.

[Information on store opening and closing]

UseLet Musashi Koganei Store (Fashion outlet)	Opened on November 7
Treasure Factory Nagakute Store (General)	Opened on November 15
Treasure Factory Sports & Outdoors Nagakute Store (Sports & Outdoor)	Opened on November 15
Treasure Factory Style Sendai Aoba-dori Ichibancho Store (Fashion)	Opened on November 28

Note 1: The figures in this monthly sales summary are preliminary and subject to revision in subsequent updates.

In addition, these materials have not been audited by an independent auditor.

Note 2: Existing stores are defined as stores that were in operation for the full year of the previous fiscal year.

Note 3: The figures shown in % are year-on-year changes.

Net sales do not include non-store sales, or sales of FC stores and stores of subsidiaries.

Note 4: The number of stores is the sum of domestic directly managed stores and FC stores.

The number of FC stores is shown in parentheses, with openings and closings noted only when they occur. Stores of subsidiaries are not included.

Note 5: The monthly sales overview will be disclosed around the seventh business day of the following month.

Please note that the timing of disclosure is subject to change without notice.