

December 5, 2025

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Representative Director
Simon Gerovich
(TSE Standard 3350)
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Notice Regarding Execution of Loan under Credit Facility Agreement

Metaplanet Inc. (the "Company") hereby announces that, based on the Credit Facility Agreement disclosed on October 28, 2025, it has executed a loan (hereinafter, the "Loan") under the terms outlined below.

1. Overview of the Borrowing

Lender	Undisclosed at the request of the counterparty
Loan Amount	50 million USD
Execution Date	December 1, 2025
Interest Rate	Reference USD interest rate + spread
Term	Automatically renewed a daily basis
Repayment Method	Repayable at any time at the Company's discretion
Collateral / Guarantee	Secured by Bitcoin held by the Company (see note below)

(Note) In general, when borrowing against Bitcoin collateral, a decline in the price of Bitcoin during the loan term may require additional collateral to be pledged. However, as of November 30, the Company holds 30,823 BTC (equivalent to approximately USD 2.8 billion). Given the substantial scale of Bitcoin holdings relative to the loan amount, the Company expects to maintain sufficient collateral headroom. Furthermore, the Company adheres to a conservative financial policy of only drawing funds within the range where sufficient collateral buffer can be maintained—even during periods of significant Bitcoin price volatility. As of now, the Company has drawn a total of USD 280 million under the USD 500 million credit facility, including this Loan.

2. Purpose of the Borrowing

This Loan was executed under the Credit Facility Agreement, which allows the Company to borrow funds at its discretion using Bitcoin as collateral. The funds raised will be allocated to:

- Additional Bitcoin acquisitions
- Expansion of the Bitcoin income generation business
- Share repurchases, depending on market conditions



Funds allocated to the Bitcoin Income Generation business will be used as collateral for selling bitcoin options to earn premium income.

3. Future Outlook

The impact of this Loan on the Company's financial results for the fiscal year ending December 2025 is expected to be minimal. Should any material impact be identified, the Company will promptly make a disclosure.