

December 5, 2025

Company name	Open Up Group Inc.
Name of Representative	Yutaka Nishida Chairman and President and Representative Director, CEO (Code: 2154 Prime Market of TSE)
Contact	Hiroshi Sato Board Director, CFO
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### Notice Regarding 1<sup>st</sup> Unsecured Bonds

We hereby announce that it has been decided to issue the 1<sup>st</sup> Unsecured Bonds (With Inter-Bond Pari Passu Clause) as described below.

1. Name of bond	Open Up Group Inc. 1 <sup>st</sup> Unsecured Bonds (With Inter-Bond Pari Passu Clause)
2. Total amount issued	JPY 5 billion
3. Denomination per bond	JPY 100 million
4. Application of the law concerning book-entry transfer of corporate bonds, etc.	The provisions of the law concerning book-entry transfer of corporate bonds, etc. shall apply to the bond and bond certificates may not be issued.
5. Issue price	JPY 100 per face value of JPY 100
6. Redemption price	JPY 100 per face value of JPY 100
7. Interest rate	1.699% per annum
8. Maturity date	December 11, 2028
9. Application deadline	December 5, 2025
10. Payment date	December 11, 2025
11. Method of offering	Public offering
12. Method of redemption	(1) Redemption at maturity (2) Purchase cancellation
13. Interest payment dates	June 11 and December 11 of each year
14. Collateral	This bond is not secured by collateral or guarantee, and there are no particular assets reserved for payment of this bond.
15. Financial covenant	A collateral provision restriction clause is included.
16. Lead manager	Daiwa Securities Co., Ltd.
17. Transfer institution	Japan Securities Depository Center, Inc.
18. Fiscal agent	Mizuho Bank , Ltd.
19. Agent for issuance and payment	Mizuho Bank, Ltd.
20. Credit rating	A (Single A) from Japan Credit Rating Agency, Ltd.