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For Immediate Release

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Notice Concerning Year-on-Year Change in Net Sales

Arclands Corporation (the "Company") announces that it has updated the November 2025 sales year-on-year changes for the Company and its consolidated subsidiary, Arcland Service Holdings Co., Ltd.

1. Arclands Corporation (Retail business)

Fiscal year ending February 28, 2026 (March 1, 2025, to February 28, 2026)

(Unit: %)

		Mar	Apr	May	Jun	Jul	Aug	H1
Existing stores	Net sales	101.2	95.6	99.9	99.2	101.6	96.0	98.9
	Number of customers	98.1	93.2	96.4	95.9	98.7	94.2	96.1
	Average customer spend	103.2	102.6	103.6	103.4	102.9	102.0	103.0
Net sales of all stores		98.8	94.3	102.0	103.4	104.6	101.6	100.8

		Sep	Oct	Nov	Dec	Jan	Feb	H2	Full year
Existing stores	Net sales	96.9	100.2	100.5				99.3	99.1
	Number of customers	94.2	95.4	97.2				95.6	95.9
	Average customer spend	102.8	105.1	103.5				103.8	103.3
Net sales of all stores		102.4	102.1	103.4				102.6	101.4

(Notes)

- Home Center Musashi, Super VIVA Home/VIVA Home, Arc Oasis, Nico Pet, Musashi Pro, VIVA HomePro, Food Retail Business (Supermarket), Doutor, etc.
- Percentages (%) are rounded to the first decimal place.

2. Arland Service Holdings Co., Ltd. (Food service business)

Fiscal year ending December 31, 2025 (January 1, 2025, to December 31, 2025) (Unit: %, stores)

		Jan	Feb	Mar	Apr	May	Jun	H1
Katsuya existing stores	Net sales	102.2	99.9	102.0	106.9	114.1	100.7	104.3
	Number of customers	96.9	96.2	97.6	100.7	109.8	96.2	99.5
	Average customer spend	105.5	103.9	104.5	106.1	103.9	104.7	104.7
Net sales of all stores		106.6	104.8	106.7	110.1	113.8	104.7	107.8
Number of stores	Katsuya	491	493	496	497	498	499	
	Other	212	212	213	213	213	212	
Number of stores in Japan		703	705	709	710	711	711	

		Jul	Aug	Sep	Oct	Nov	Dec	H2	Full year
Katsuya existing stores	Net sales	102.1	104.4	98.0	100.8	104.8		102.1	103.2
	Number of customers	97.5	100.9	95.5	97.4	100.3		98.4	99.0
	Average customer spend	104.7	103.5	102.6	103.5	104.5		103.8	104.3
Net sales of all stores		107.4	107.4	102.5	104.5	109.0		106.2	107.1
Number of stores	Katsuya	501	502	502	503	504			
	Other	213	211	212	214	215			
Number of stores in Japan		714	713	714	717	719			

(Notes)

1. Katsuya existing stores are sales at directly managed stores.
2. Existing Katsuya stores are defined as stores that have been open for at least 14 months.
3. Net sales of all stores refer to sales at directly operated stores in Japan (all stores and all business categories).
4. The number of stores includes franchised stores and is the number of stores as of the end of each month.
5. Percentages (%) are rounded to the first decimal place.