



November 28, 2025

To whom it may concern:

Company name: Sumitomo Densetsu Co., Ltd.
Name of representative: Makoto Tani, President, Director
(Securities code: 1949; TSE Prime Market)
Contact Person: Tasuku Horiuchi, Administrative Manager
Telephone number: (TEL +81-6-6537-3450)

**Notice Regarding the Establishment of the Record Date for the Convocation of
the Extraordinary Shareholders Meeting**

Sumitomo Densetsu Co., Ltd. (the "Company") hereby announces that, at its board of directors held today, the Company resolved, in preparation for convening an extraordinary shareholders meeting to be held in early February 2026 (the "Extraordinary Shareholders Meeting"), to establish the record date for the convocation of the Extraordinary Shareholders Meeting as follows:

1. Record date and other information for the Extraordinary Shareholders Meeting

To determine the shareholders who are entitled to exercise their voting rights at the Extraordinary Shareholders Meeting, in preparation for convening the Extraordinary Shareholders Meeting, the Company has set December 23, 2025 (Tuesday) as the record date (the "Record Date"), and the shareholders whose names are stated or recorded in the last shareholder register as of the Record Date shall be entitled to exercise their voting rights at the Extraordinary Shareholders Meeting.

- (1) Record date : December 23, 2025 (Tuesday)
- (2) Date of public notice : November 28, 2025 (Friday)
- (3) Method of public notice : Electronic public notice (on the Company's website)
<https://www.sem.co.jp/ir/advertise/>

2. Schedule and agenda for the Extraordinary Shareholders Meeting

As the Company announced in the "Notice Concerning Opinion in Favor of Tender Offer for the Company Shares, etc. by Daiwa House Industry Co., Ltd. and Recommendation to Tender" on October 30, 2025, if a tender offer for the Company's common stock (the "Company Shares") (the "Tender Offer") by Daiwa House Industry Co., Ltd. (the "Tender Offeror") that was commenced on October 31, 2025 is completed but the Tender Offeror is unable to acquire all of the Company Shares (excluding the treasury shares owned by the Company and the Company Shares owned by Sumitomo Electric Industries, Ltd., the parent company and the largest shareholder of the Company ("Sumitomo Electric Industries") through the Tender Offer, the Tender Offeror intends to request the Company to implement a series of procedures promptly after the completion of the settlement of the Tender Offer to make the shareholders of the Company consist only of the Tender Offeror and Sumitomo Electric Industries and to delist the Company Shares.

Specifically, the Tender Offeror intends to request that the Company, promptly after the completion of the settlement of the Tender Offer, convene the Extraordinary Shareholders Meeting that will include on its agenda a proposal for the share consolidation of the Company Shares (the "Share Consolidation") under Article 180 of the Companies Act and a partial amendment to the Articles of Incorporation to abolish the provision regarding the number of shares per unit, subject to the Share Consolidation taking effect. The Tender Offeror and Sumitomo Electric Industries intend to approve each of those proposals at the Extraordinary Shareholders Meeting.

In light of the above circumstances, where such request from the Tender Offeror is intended, in preparation for the event where the Extraordinary Shareholders Meeting is required to be held, the Company has resolved to establish the Record Date necessary for the convocation of the Extraordinary Shareholders Meeting in advance. However, (i) if the Tender Offer is not successfully completed, or (ii) if the Tender Offer is successfully completed and the Tender Offeror is able to acquire all of the Company Shares (excluding the treasury shares owned by the Company and the Company Shares owned by Sumitomo Electric Industries) through the Tender Offer, the Company will not hold the Extraordinary Shareholders Meeting and will not make use of the Record Date.

The Company will announce the relevant details of the Extraordinary Shareholders Meeting, including the date, time, location, and agenda thereof, as soon as they are determined, should the Company decide to convene the Extraordinary Shareholders Meeting.

End