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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Hodogaya Chemical Co., Ltd. (the “Company”) hereby announces that we have revised our forecasts of the consolidated business results for the fiscal year ending March 2026 (April 1, 2025 – March 31, 2026) which we announced on May 15, 2025.

- Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2025 through March 31, 2026)

(Millions Yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A) (May 15, 2025)	50,000	5,000	5,000	3,000	188.79 Yen
Revised forecasts (B)	47,000	3,500	3,500	2,000	125.86 Yen
Change (B-A)	△3,000	△1,500	△1,500	△1,000	—
Change (%)	△6.0	△30.0	△30.0	△33.3	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	48,578	4,875	4,770	3,178	200.04 Yen

2. Reason for revision

Regarding the full-year financial results forecasts, sales of OLED materials in the functional colorants segment have not grown as initially expected, resulting in our performance for the cumulative second quarter falling below our plans. As a result, we now expect a decrease in revenue, operating profit, ordinary profit, and profit attributable to owners of the parent for the fiscal year ending March 2026, compared to our previous announcement.

In light of these circumstances, we will revise the consolidated full-year financial results forecasts, which was announced on May 15, 2025, as detailed above.

Please note that there is no change to the year-end dividend forecasts for the fiscal year ending March 2026, despite the revision of the earnings forecasts.

Note: The above forecasts are based on information available as of the date of this announcement and actual results may differ due to various factors in the future.