November 11, 2025

To whom it may concern:

Company name: JGC HOLDINGS CORPORATION
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Notice Regarding Revision of Earnings Forecast

As a result of recent changes in its business outlook, JGC Holdings Corporation ("Company") hereby announces revision of the full-year earnings forecast for the fiscal year 2025 ending March 2026 (April 1, 2025 to March 31, 2026), which was announced on May 14, 2025.

I. Revisions of Earnings Forecast

1. Revisions to the Earnings Forecast for fiscal year 2025 ending March 31, 2026（April 1, 2025 to March 31, 2026）

（Millions of yen）

	Net Sales	Operating Profit	Ordinary Income	Profit attributable to Owners of Parent	Earnings per Share（Yen）
Previous Forecast (A)（Announced on May 14, 2025）	690,000	21,000	22,000	15,000	62.08
Revised Forecast (B)	770,000	28,000	38,000	28,000	115.83
Difference (B－A)	80,000	7,000	16,000	13,000	53.75
Percentage Increase (Decrease) (%)	11.5	33.3	72.7	86.6	86.5
(Reference) Results for fiscal year 2024, ended March 31, 2025	858,082	△11,474	11,320	△398	△1.65

2. Major Reasons for the Revisions

In the total engineering business, recognized revenue has increased due to the execution of additional agreements etc. for overseas EPC projects, while profitability has improved through the steady execution of multiple EPC projects both domestically and internationally. Additionally, considering the impact of changing the assumed exchange rate for the second half to 145 yen for 1 USD (previously 140 yen), Company has revised full-year forecasts for net sales, operating profit, ordinary income, and profit attributable to owners of parent.

II. Dividends Forecast

For the fiscal year ending March 2026, an annual dividend is planned to be 40 yen per share based on Company policy on dividend targeting a payout ratio of 30% with a minimum annual dividend 40 yen per share.

There is no revision to the annual dividends forecast accompanying this revision to the earnings forecast.

(Note) The above forecasts were created based on information available to Company as of the date that this revision to earnings forecast was made. Actual results, etc. may eventually differ from these forecasts due to a variety of factors.

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