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## Notice Regarding Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026

In light of recent business trends, Tosoh Corporation (hereafter, the Company) has made the following revisions to its consolidated financial results forecast for the fiscal year ending March 31, 2026, which were originally announced on May 13, 2025.

### 1. Revisions to Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026

	Net sales	Operating income	Ordinary income	Income attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Million yen 1,050,000	Million yen 108,000	Million yen 106,000	Million yen 62,000	Yen 194.66
Revised forecast (B)	1,020,000	103,000	103,000	38,000	119.53
Change (B-A)	(30,000)	(5,000)	(3,000)	(24,000)	
Rate of change (%)	(2.9)	(4.6)	(2.8)	(38.7)	
Reference: Results for the previous fiscal year (Year ended March 31, 2025)	1,063,382	98,906	103,005	58,002	182.13

## 2. Reasons for the Revisions

Despite the positive impact of weaker yen beyond the assumed foreign exchange rate, sales volumes of Chlor-alkali Group's products and Petrochemical Group's products decrease due to sluggish demand, and overseas market conditions are also below expectations. As a result, net sales are expected to fall below the previous forecast.

Although the strong performance of the water treatment engineering business contributes to increased income, operating income and ordinary income are expected to fall below the previous forecast due to lower sales volumes and the deterioration in trade terms caused by sluggish market conditions and rising naphtha prices.

Net income attributable to owners of parent is expected to fall below the previous forecast, due to a decrease in ordinary income as well as the recognition of an impairment loss on fixed assets of Tosoh SMD, Inc. in the second quarter.

*\*Forecasts are based on information available to the Company as of the press release date. Actual results may differ due to unforeseeable factors.*