

Document and entity information

Sep 2018

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2018-11-09
Company name	DEAR LIFE CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	32450
URL	http://www.dear-life.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-09-30
Representative	
Title	代表取締役社長
Name	阿部 幸広
Inquiries	
Title	取締役管理ユニット長
Name	清水 誠一
Tel	03-5210-3721
Other	
Date of general shareholders' meeting (as planned)	2018-12-20
Dividend payable date (as planned)	2018-12-21
Annual securities report filing date (as planned)	2018-12-20
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Sep 2018	Sep 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	20,763	16,476
% change	26.0	54.0
Operating profit		
Operating profit	2,859	2,071
% change	38.1	27.6
Ordinary profit		
Ordinary profit	2,932	1,996
% change	46.9	28.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,518	1,329
% change	89.3	30.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,538	1,390
Change in comprehensive income	82.6	30.8
Other consolidated operating results		
Basic earnings per share (Yen)	70.42	42.64
Diluted earnings per share (Yen)	69.61	41.94
Rate of return on equity (%)	25.4	20.8
Ordinary profit to total assets ratio (%)	14.3	12.6
Operating profit to net sales ratio (%)	13.8	12.5
Note to consolidated operating results		
Investment profit (loss) on equity method	75	-
Note to operating results		
		(注)当第3四半期会計期間において、連結子会社である株式会社バルマは日本郵政キャピタルと資本提携を行いました。今回の提携に伴って実施されたバルマにおける第三者割当増資と、当社保有のバルマ株式の一部譲渡により、バルマは連結子会社から持分法適用関連会社となっております。

Business Results-Financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,095	17,808
Net assets	12,316	7,870
Capital adequacy ratio (%)	53.3	42.3
Net assets per share (Yen)	307.78	222.15
Note to consolidated financial positions		
Owner's equity	12,315	7,538
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2018	Sep 2017
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Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,431	601
Cash flows from investing activities	-290	53
Cash flows from financing activities	3,389	2,285
Cash and equivalents, end of period	13,084	7,554
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2019	Sep 2018	Sep 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	17.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		28.00	17.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,120	576
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		39.8	39.8
Forecast	40.0		
Ratio of total amount of dividends to net assets (consolidated)			

Ratio of total amount of dividends to net assets (%)		
Annual		
Result	9.1	8.7
Note to dividends		
Note to dividends		

Annual

(注)平成31年9月期の年間配当金20円は、当社の平成31年9月期の連結業績目標の親会社株主に帰属する当期純利益に当社の配当性向目標である40%を掛け合わせた値であり、当連結会計年度に計上した連結子会社であったバルマ株式の譲渡益が剥落する影響を考慮の上、設定しております。

Forecasts

(in millions of yens)

		Sep 2019
Forecasts		
Forecasts		
Title for forecasts		3. 平成31年9月期の連結業績目標（平成30年10月1日～平成31年9月30日）
Preamble to consolidated forecasts		
Preamble to forecasts		-
Main table of consolidated forecasts		
Ordinary profit		
Ordinary profit		
Forecast		3,000
Upper		-
Lower		-
% change		
Forecast		2.3
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,000
Upper		-
Lower		-
% change		
Forecast		-20.6
Upper		-
Lower		-
Note to consolidated forecasts		

Note to forecasts

(注)当社グループの業績は主力事業のリアルエステート事業における不動産の売買動向によっては収益が大きく変動する可能性があり、現時点における通期予測については不確定要素が多いことから、合理的に仮定された条件に基づいて算出された「連結業績予想」に代えて、当社グループの当連結会計年度の経営目標である「連結業績目標」を開示しております。

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社ディアライフエージェンシー
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	株式会社バルマ
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)当第4四半期会計期間において、当社は株式会社ディアライフエージェンシーを設立し、セールスプロモーション事業の移管を行っております。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2018	Sep 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	40,614,200	34,546,400
Number of treasury stock at the end of fiscal year	601,788	611,788
Average number of shares	35,757,827	31,188,361
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Sep 2018	Sep 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,914	14,130
% change	40.9	47.0
Operating profit		
Operating profit	2,785	1,852
% change	50.4	27.2
Ordinary profit		
Ordinary profit	2,795	1,785
% change	56.6	28.7
Profit		
Profit	2,320	1,234
% change	87.9	30.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	64.88	39.59
Diluted earnings per share (Yen)	64.21	39.23
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	22,389	16,407
Net assets	11,608	7,026
Capital adequacy ratio (%)	51.8	42.8
Net assets per share (Yen)	290.09	206.96
Note to non-consolidated financial positions		
Owner's equity	11,607	7,023
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Sep 2018

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.