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November 9, 2018

For Immediate Release

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AEON REIT Investment Corporation
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(Securities code: 3292)

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Notice Concerning a Plan of Corporate Bonds Issuance

AEON REIT Investment Corporation (the “Investment Corporation”) plans to issue investment corporation bonds based on the comprehensive resolution of its Board of Directors on the issuance of investment corporation bonds announced in “Notice Concerning Comprehensive Resolution on Issuance of Investment Corporation Bonds” dated October 24, 2018, and the shelf registration statement dated August 25, 2017 (including subsequent amendments) and hereby announces that today, the Investment Corporation submitted the amended shelf registration statement to the Director-General of Kanto Local Finance Bureau.

1. Issuance of Corporate Bonds

The Investment Corporation has been continuously issuing investment corporation bonds from the viewpoint of diversifying its means of financing. It now plans to issue investment corporation bonds to private investors with the intention of collecting funds more stably and across a broader range.

2. Summary of Corporate Bonds

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|----------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| (1) Name of the Investment Corporation Bonds | : Fifth Series Unsecured Investment Corporation Bond of AEON REIT Investment Corporation (with special pari passu conditions among investment corporate bonds) (scheduled) (The aforementioned investment corporation bonds shall hereafter be referred to as “the Investment Corporation Bonds.”) |
| (2) Total issue amount | : Total amount : ¥15 billion(scheduled) |
| (3) Amount of each bond | : ¥1 million(scheduled) |
| (4) Issue price | : not yet determined |
| (5) Price determination date | : November 16, 2018(scheduled) |
| (6) Subscription date | : from November 19, 2018 to December 6, 2018(scheduled) |
| (7) Payment date | : December 7, 2018(scheduled) |
| (8) Redemption date | : December 7, 2028(scheduled) |
| (9) Commissioned company for corporate bondholders | : Mizuho Bank, Ltd. (scheduled) |
| (10) Underwriters | : SMBC Nikko Securities Inc. (scheduled) Daiwa Securities Co., Ltd. (scheduled) Mizuho Securities Co., Ltd. (scheduled) |



3. Others

The details, including the terms of issuance, will be announced at a later date, once they are determined.

*This document is released to media organizations through the “Kabuto Club”(the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

* The Investment Corporation’s website: <https://www.aeon-jreit.co.jp/en/index.html>