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(Securities code: 277A; Growth Market of
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Notice Regarding Revision of Earnings Forecast

Globe-ing Inc. (the “Company”) hereby announces that in light of recent performance trends and other factors, the Company has revised its consolidated earnings forecast for the fiscal year ending May 31, 2026, which was announced on July 15, 2025, as follows.

Details

1. Consolidated earnings forecast for the fiscal year ending May 31, 2026 (June 1, 2025 to May 31, 2026)

(Million yen)

	Revenue	Operating profit	Ordinary profit	Net income attributable to owners of parent	Basic earnings per Share (yen)
Previous forecast (A)	11,555	3,539	3,539	2,265	78.84
Revised forecast (B)	11,555	3,750	3,760	2,557	89.81
Amount of change (B-A)	0	211	221	292	-
Percentage of change	0.0	6.0	6.2	12.9	-
(Reference) Results for the previous fiscal period ended May 2025)	8,255	2,800	2,783	1,768	64.50

Note: The Company conducted a 5-for-1 stock split of its common shares effective September 20, 2024 and March 1, 2025. Basic earnings per share was calculated on the assumption that the stock split had been conducted at the beginning of the fiscal year ended May 31, 2025.

2. Reason for the Revision to the Earnings Forecast

The Company has been conducting a detailed review of its consolidated financial results for the fiscal year ending May 31, 2026. As consolidated results are now expected to exceed the previously announced forecast, the Company has revised its full-year consolidated earnings forecast for the fiscal year ending May 31, 2026.

The primary reason for this revision is the expansion of the Company's joint development-based JI consulting services. This expansion has been driven by the steady growth of operating profit margin of its AI business and is now expected to exceed the initially announced full-year forecast.

The Group will continue to pursue further profitability improvement and cost management while steadily promoting initiatives for sustainable medium- to long-term growth.

(Note)

The above earnings forecasts are based on assumptions considered reasonable by the Company. Actual results may differ materially due to various factors.

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