



Company Name BEENOS Inc.
President and Group CEO Shota Naoi
(TSE Prime Code: 3328)
Inquiries Director and Executive Officer Taisuke Miura
(Telephone: 03-6824-9753)

Notice Regarding the Record Date for Convening an Extraordinary General Meeting of Shareholders

Tokyo, Japan – May 15, 2025 – BEENOS Inc. (the “Company”) hereby announces that, pursuant to a resolution adopted at the Board of Directors meeting held today, it has decided to set the record date for convening the Extraordinary General Meeting of Shareholders (the “Extraordinary General Meeting”), which is scheduled to be held in late July 2025, as outlined below.

1. Record Date for the Extraordinary General Meeting of Shareholders

In order to determine the shareholders entitled to exercise their voting rights at the Extraordinary General Meeting of Shareholders (the “Extraordinary General Meeting”), the Company has set Saturday, May 31, 2025, as the record date. Shareholders whose names are recorded in the final register of shareholders as of the Record Date shall be entitled to exercise their voting rights at the Extraordinary General Meeting.

(1) Record Date: Saturday, May 31, 2025

(2) Date of Public Notice: Friday, May 16, 2025

(3) Method of Public Notice: Electronic public notice (to be posted on the Company’s website)

<https://beenos.com/>

2. Schedule and Agenda of the Extraordinary General Meeting of Shareholders

As announced in the “Expression of Support and Recommendation to Apply for the Commencement of the Tender Offer for Company Shares by LY Corporation” released on March 21, 2025, although the tender offer (the “Tender Offer”) conducted by LY Corporation (the “Tender Offeror”) from March 24, 2025, for the Company’s common shares and stock acquisition rights (Note) (collectively, the “Company’s Share Certificates, etc.”) was successfully completed, the Tender Offeror was unable to acquire all of the Company’s shares (excluding restricted stock granted as compensation to directors and employees of the Company and its subsidiaries and shares issued upon exercise of stock acquisition rights, as well as treasury shares held by the Company) and all of the stock acquisition rights.

In response to a request from the Tender Offeror, the Company plans to propose at the Extraordinary General Meeting of Shareholders a consolidation of the Company’s shares (the “Share Consolidation”) pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, including subsequent amendments), and a partial amendment to the Articles of Incorporation to abolish the provision on the number of shares constituting one unit, conditional upon the effectiveness of the Share Consolidation.

Details regarding the date, venue, and specific agenda items of the Extraordinary General Meeting of Shareholders will be announced once determined.

Note: “Share Options” will collectively refer to Share Options ① through ⑥ mentioned below:

- ① 11th Share Options issued based on the resolution of the Company’s Board of Directors on March 15, 2018 (exercise period: April 1, 2020 to March 14, 2028): JPY 226,300 per share option
- ② 12th Share Options issued based on the resolution of the Company’s Board of Directors on February 6, 2020 (exercise period: February 25, 2020 to February 24, 2030): JPY 292,900 per share option
- ③ 13th Share Options issued based on the resolution of the Company’s Board of Directors on February 6, 2020 (exercise period: February 7, 2022 to February 6, 2030): JPY 292,900 per share option
- ④ 14th Share Options issued based on the resolution of the Company’s Board of Directors on May 27, 2021 (exercise period: May 28, 2023 to May 27, 2031): JPY 27,000 per share option
- ⑤ 15th Share Options issued based on the resolution of the Company’s Board of Directors on August 4, 2022 (exercise period: August 5, 2024 to August 4, 2032): JPY 14,740 per share option
- ⑥ 16th Share Options issued based on the resolution of the Company’s Board of Directors on June 20, 2024 (exercise period: July 8, 2024 to July 7, 2034): JPY 166,100 per share option

-END-