

Financial Results for the Second Quarter of the Fiscal Year Ending September 30, 2025

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 Scheduled date of filing financial statement: May 13, 2025
 Scheduled date of commencement of dividend payment: June 2, 2025
 Supplementary material: Yes
 Financial results meeting: Yes

Stock exchange listing: Tokyo Stock Exchange
 URL: <http://www.obara-g.com/en/>

(Figures are rounded off to the nearest one million yen.)

1. Consolidated Results for the Second Quarter of FY 2025 (October 1, 2024 through March 31, 2025)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding period of the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Second Quarter of FY2025	28,203	6.6	4,111	(3.8)	4,391	(4.3)	2,942	(5.0)
Second Quarter of FY2024	26,452	(10.2)	4,273	(22.8)	4,588	(19.2)	3,095	(22.2)

(Note) Comprehensive income: 2,558 million yen, (34.4)% (Q2 of FY2025); 3,901 million yen, 55.5% (Q2 of FY2024)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Second Quarter of FY2025	182.44		162.94	
Second Quarter of FY2024	176.96		—	

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
	Millions of yen	Millions of yen	%
Second Quarter of FY2025	103,408	72,755	70.2
FY2024	100,808	73,800	73.1

(Note) Shareholders' equity: 72,618 million yen (Q2 of FY2025), 73,728 million yen (FY2024)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
	Yen	Yen	Yen	Yen	Yen
FY2024	—	60.00	—	90.00	150.00
FY2025	—	60.00			
FY2025 (Forecast)			—	90.00	150.00

(Note) Revision to the previously announced dividend forecast: None

3. Consolidated Financial Forecast for the FY2025 (October 1, 2024 through September 30, 2025)

(Percentages indicate changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	60,700	7.6	9,200	0.0	9,500	(3.1)	6,500	(3.3)	403.08

(Notes) Revision to the previously announced consolidated financial forecast: Yes

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