

Financial Results for the Year Ended March 31, 2025 (Reference Material)

May 9, 2025
OKUMA Corporation
(Code 6103)

Unit: Millions of yen, rounded down to the nearest million

1. Consolidated Financial Results (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net sales	123,394	172,809	227,636	227,994	206,822	230,000	110,512	95,247
Operating profit	4,820	14,462	24,804	25,364	14,651	22,000	11,975	5,626
Ordinary profit	5,459	15,577	26,446	25,557	15,528	22,500	12,510	5,421
Profit attributable to owners of parent	2,088	11,579	19,195	19,381	9,590	15,000	8,751	3,580
Operating profit ratio	3.9%	8.4%	10.9%	11.1%	7.1%	9.6%	10.8%	5.9%

2. Exchange Rates (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
U.S dollar	106.1yen	112.4yen	135.5yen	144.6yen	152.6yen	145.0yen	141.0yen	152.6yen
Euro	123.7yen	130.6yen	141.0yen	156.8yen	163.8yen	160.0yen	153.4yen	166.0yen

3. Net Orders and Order Backlog (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Net orders	124,259	215,282	247,469	204,019	215,627	245,000	101,486	99,258
Order backlog	49,316	91,789	111,621	87,646	96,452	111,452	102,595	91,658

4. Orders by Region (Destination) (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Japan	45,739	76,065	81,918	60,813	67,427	74,000	32,232	31,151
Americas	32,963	57,527	75,596	61,054	62,737	72,500	27,083	30,502
Europe	19,077	38,802	37,219	39,151	32,561	40,000	21,561	14,559
Asia/Pacific	26,480	42,887	52,734	43,000	52,901	58,500	20,609	23,044
Total	124,259	215,282	247,469	204,019	215,627	245,000	101,486	99,258

5. Capital Expenditures, Depreciation, R&D Expenses (Actual and Forecast)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Capital expenditures	3,047	5,677	6,396	7,587	7,287	25,800	3,644	3,453
Depreciation	6,581	7,018	7,963	9,634	9,209	10,100	4,619	4,855
R&D expenses	4,713	4,634	4,835	4,199	4,409	4,400	2,020	2,026

6. Consolidated Cash Flow (Actual)

	FY2020 Actual	FY2021 Actual	FY2022 Actual	FY2023 Actual	FY2024 Actual	FY2025 Forecast	FY2023 1HF Actual	FY2024 1HF Actual
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Operating cash flow	18,962	16,160	16,061	5,251	17,802	—	△ 6,122	18,504
Investing cash flow	△ 5,872	△ 8,709	△ 6,528	△ 12,579	△ 15,257	—	△ 6,660	△ 9,286
Financing cash flow	△ 4,072	△ 3,043	△ 7,616	△ 10,727	△ 3,498	—	△ 4,082	126
Cash flow balance	54,078	60,954	64,696	49,242	48,276	—	50,139	58,155