

## Document and entity information

Mar 2025

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2025-05-09
Company name	DOSHISHA CO.,LTD.
Securities code	7483
URL	https://www.doshisha.co.jp
Representative	
Title	代表取締役社長 兼 CEO 兼 COO
Name	野村 正幸
Inquiries	
Title	取締役 兼 常務執行役員（財務経理、貿易業務担当役員）
Name	松本 崇裕
Tel	06-6121-5669
Other	
Date of general shareholders' meeting (as planned)	2025-06-27
Dividend payable date (as planned)	2025-06-30
Annual securities report filing date (as planned)	2025-06-26
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2025-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	113,939	105,824
% change	7.7	0.1
Operating profit		
Operating profit	8,995	7,926
% change	13.5	-1.6
Ordinary profit		
Ordinary profit	9,348	8,412
% change	11.1	0.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	6,409	5,784
% change	10.8	2.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,332	7,005
Change in comprehensive income	-9.6	25.9
Other consolidated operating results		
Basic earnings per share (Yen)	185.25	169.42
Diluted earnings per share (Yen)	183.35	167.31
Rate of return on equity (%)	7.5	7.2
Ordinary profit to total assets ratio (%)	9.1	8.4
Operating profit to net sales ratio (%)	7.9	7.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	102,066	102,701
Net assets	89,239	84,284
Capital adequacy ratio (%)	85.8	80.1
Net assets per share (Yen)	2,495.53	2,410.12
Note to consolidated financial positions		
Owner's equity	87,541	82,283
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,468	5,377
Cash flows from investing activities	-8,727	-1,309
Cash flows from financing activities	-8,124	-2,726
Cash and equivalents, end of period	44,817	54,187

## Business Results-Note to business results

Mar 2025

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

### Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	35.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Annual			
Result		85.00	75.00
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,968	2,560
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.9	44.3
Forecast	52.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.5	3.2
Note to dividends			
Note to dividends			

Annual

(注) 2026年3月期  
における1株当たり  
配当金の詳細につい  
ては、本日(2025年  
5月9日)公表いた  
しました「配当政策  
の基本方針の変更お  
よび2026年3月期の  
配当に関するお知ら  
せ」をご覧ください。

## Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3. 2026年3月期の 連結業績予想(2025 年4月1日~2026年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	120,000	58,300
Upper	-	-
Lower	-	-
% change		
Forecast	5.3	7.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,800	4,700
Upper	-	-
Lower	-	-
% change		
Forecast	8.9	12.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	10,000	4,800
Upper	-	-
Lower	-	-
% change		
Forecast	7.0	11.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,700	3,200
Upper	-	-
Lower	-	-
% change		
Forecast	4.5	10.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	191.00	91.22
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	連雲港花茂日用品有限公司
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	37,375,636	37,375,636
Number of treasury stock at the end of fiscal year	2,296,426	3,234,699
Average number of shares	34,599,564	34,140,944
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	104,840	96,235
% change	8.9	0.1
Operating profit		
Operating profit	8,026	6,808
% change	17.9	-3.6
Ordinary profit		
Ordinary profit	8,583	7,361
% change	16.6	-8.1
Profit		
Profit	6,010	5,210
% change	15.4	-8.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	173.72	152.61
Diluted earnings per share (Yen)	171.94	150.71
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	93,481	93,968
Net assets	82,001	77,279
Capital adequacy ratio (%)	87.5	81.9
Net assets per share (Yen)	2,332.46	2,254.48
Note to non-consolidated financial positions		
Owner's equity	81,820	76,970
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2026年 3 月期の 個別業績予想（2025 年 4 月 1 日 ~ 2026年 3 月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	110,000	53,600
Upper	-	-

Lower	-	-
% change		
Forecast	4.9	7.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,000	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	14.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	6,250	2,950
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	15.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	178.17	84.10
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.