



May 9, 2025

Dear Everyone

Company name: BrainPad Inc.
 Representative: Tomohiro Sekiguchi, Representative Director, President and CEO
 (Securities code: 3655, Listing: The Prime Market of the Tokyo Stock Exchange)
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Notice Regarding the Revision of Forecast of Consolidated Financial Results for the Fiscal Year Ending June 30, 2025

We have decided to revise the Forecast of Consolidated Financial Results for the Fiscal Year Ending June 30, 2025 (from July 1, 2024 to June 30, 2025), which was announced on August 9, 2024, based on our recent performance trends. The details are as follows.

Note

1. Revision of the Full-Year Consolidated Financial Forecast for the Fiscal Year Ending June 30, 2025 (from July 1, 2024 to June 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Milions of yen	Milions of yen	Milions of yen	Milions of yen	Yen
Previous Forecast (A)	11,800 ~12,000	1,400 ~1,500	1,400 ~1,500	910 ~970	42.44 ~45.24
Revised Forecast (B)	11,800	1,750	1,800	1,200	55.97
Difference(B-A)	△200~0	250~350	300~400	230~290	—
Change Rate (%)	△1.7~0.0	16.7~25.0	20.0~28.6	23.7~31.9	—
(Reference) Actual Results for the Previous Fiscal Year (Fiscal Year Ended June 30, 2024)	10,561	1,349	1,358	909	42.25

2. Reasons for the Revision

Our group has set sales growth as the most important issue for this consolidated fiscal year, aiming to restore the sales growth rate of existing businesses to a level well above 10% while maintaining the improved profit margins achieved in the previous consolidated fiscal year. In this context, as the full-year sales for this consolidated fiscal year are expected to reach the target level of over 10%, the profit aspect is also progressing above the initial plan due to the continued effects of improvement activities in the profitability of individual projects. Based on these circumstances, we have revised the earnings forecast as mentioned above.

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