

Document and entity information

Mar 2025

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(非連結)
Filing date		2025-05-09
Company name		NAFCO Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		27900
URL		https://www.nafco.tv
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31
Representative		
Title		代表取締役社長
Name		石田 卓巳
Inquiries		
Title		経理部長
Name		白石 博明
Tel		093-521-7030
Other		
Date of general shareholders' meeting (as planned)		2025-06-26
Dividend payable date (as planned)		2025-06-27
Annual securities report filing date (as planned)		2025-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Operating results		
Income statements information		
Operating revenues		
Operating revenues	181,850	192,974
% change	-5.8	-
Operating profit		
Operating profit	1,266	5,477
% change	-76.9	-
Ordinary profit		
Ordinary profit	1,329	5,552
% change	-76.0	-
Profit		
Profit	183	3,107
% change	-94.1	-
Other operating results		
Basic earnings per share (Yen)	6.95	110.32
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	0.1	1.9
Ordinary profit to total assets ratio (%)	0.6	2.4
Operating profit to net sales ratio (%)	0.7	2.7
Note to operating results		
Note to operating results	<p>経営成績に関する注記(注) 2025年3月期第1四半期より表示方法の変更を行ったため、2024年3月期については、当該表示方法の変更を反映した後の数値を記載しております。なお2024年3月期の前期増減率については、表示方法の変更が行われたため、記載しておりません。また当該表示方法の変更に伴い、2025年3月期より、経営成績の売上高を営業収益に変更しております。営業収益は売上高181,133百万円と営業収入717百万円を合わせたものであり、2024年3月期も同様に変更しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Financial positions		
Total assets	225,195	232,246
Net assets	153,956	159,361
Capital adequacy ratio (%)	68.4	68.6
Net assets per share (Yen)	6,262.80	5,951.52
Note to financial positions		
Owner's equity	153,956	159,361
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	-709	9,167
Cash flows from investing activities	-5,945	-4,935
Cash flows from financing activities	-7,840	-7,357
Cash and equivalents, end of period	15,607	30,104
Note to cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	29.00
Forecast	29.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		29.00	29.00
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		58.00	58.00
Forecast	58.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,489	1,604
Payout ratio			
Payout ratio (%)			
Annual			
Result		834.5	52.6
Forecast	113.3		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	1.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年3月期の業績予想 (2025年4月1日 ~ 2026年3月31日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Operating revenues		
Operating revenues		
Forecast	173,080	89,779
Upper	-	-
Lower	-	-
% change		
Forecast	-4.8	-7.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,700	1,979
Upper	-	-
Lower	-	-
% change		
Forecast	113.2	122.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,763	2,010
Upper	-	-
Lower	-	-
% change		
Forecast	107.8	122.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,260	1,104
Upper	-	-
Lower	-	-
% change		
Forecast	585.3	218.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	51.25	44.92
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,784,400	29,784,400
Number of treasury stock at the end of fiscal year	5,201,723	3,007,890
Average number of shares	26,438,899	28,169,768
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.