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## Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 [Japanese GAAP] (Unaudited)



May 9, 2025

Company name: HIRANO TECSEED Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6245  
 URL: <https://www.hirano-tec.co.jp/en/>  
 Representative: Kaoru Okada, President and Director  
 Contact: Masashi Hara, Director and Executive Officer, Operating Officer, Corporate Division  
 Phone: +81-745-57-0681  
 Scheduled date of Ordinary General Meeting of Shareholders: June 26, 2025  
 Scheduled date of commencing dividend payments: June 27, 2025  
 Scheduled date of filing annual securities report: June 25, 2025  
 Supplemental Explanatory Materials for Account Settlement: Yes  
 Explanatory Meeting for Account Settlement to be held: Yes (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended March 31, 2025	48,355	3.0	1,681	(48.0)	1,894	(44.2)	905	(62.8)
Fiscal year ended March 31, 2024	46,946	10.7	3,236	4.6	3,394	5.4	2,438	8.7

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥1,243million (down 62.6%)

Fiscal year ended March 31, 2024: ¥3,330 million (up 41.1%)

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
	yen	yen	%	%	%
Fiscal year ended March 31, 2025	59.91	—	2.4	3.0	3.5
Fiscal year ended March 31, 2024	161.69	—	6.5	5.5	6.9

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
As of March 31, 2025	61,693	38,240	62.0	2,528.43
As of March 31, 2024	62,929	38,562	61.3	2,551.55

(Reference) Equity: As of March 31, 2025: ¥38,240 million

As of March 31, 2024: ¥38,562 million

### (3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	million yen	million yen	million yen	million yen
Fiscal year ended March 31, 2025	(724)	(147)	(1,776)	11,252
Fiscal year ended March 31, 2024	5,530	85	(5,004)	13,741

### 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	million yen	%	%
Fiscal year ended March 31, 2024	—	28.00	—	60.00	88.00	1,329	54.4	3.4
Fiscal year ended March 31, 2025	—	45.00	—	45.00	90.00	1,361	150.2	3.6
Fiscal year ending March 31, 2026 (Forecast)	—	42.00	—	42.00	84.00		115.5	

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
First half (cumulative total)	16,750	(31.3)	750	(26.8)	800	(33.4)	550	(36.6)	36.38
Full year	33,500	(30.7)	1,500	(10.8)	1,600	(15.6)	1,100	21.4	72.75

#### Notes

(1) Significant changes in the scope of consolidation during the period under review: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to the revisions of accounting standards: Yes
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Restatement: No

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

March 31, 2025: 15,394,379 shares  
March 31, 2024: 15,394,379 shares

2) Total number of treasury stock at the end of the period:

March 31, 2025: 270,183 shares  
March 31, 2024: 281,056 shares

3) Average number of shares during the period:

Fiscal year ended March 31, 2025: 15,119,993 shares  
Fiscal year ended March 31, 2024: 15,080,264 shares

(Reference) Outline of Non-consolidated Financial Results

**Non-Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)**

(1) Operating Results

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	million yen	%	million yen	%	million yen	%	million yen	%
Fiscal year ended March 31, 2025	29,772	(31.0)	438	(83.9)	733	(74.8)	128	(94.1)
Fiscal year ended March 31, 2024	43,157	5.0	2,724	(3.3)	2,910	(4.9)	2,177	(0.2)

	Basic earnings per share	Diluted earnings per share
	yen	yen
Fiscal year ended March 31, 2025	8.49	—
Fiscal year ended March 31, 2024	144.38	—

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	million yen	million yen	%	yen
As of March 31, 2025	44,723	27,672	61.9	1,829.66
As of March 31, 2024	49,727	28,917	58.2	1,913.36

(Reference) Equity: As of March 31, 2025: ¥27,672 million

As of March 31, 2024: ¥28,917 million

\* This financial results report is outside the scope of auditing to be conducted by certified public accountants or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes

Performance forecasts and other forward-looking statements contained in this report are based on information available on the date of this report's release. Because of various factors in the future, however, actual results may differ from the forecasts.

## 2. Production, Orders Received, and Sales

### (1) Production

Production performance by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Previous consolidated fiscal year (April 1, 2023 to March 31, 2024)	Current consolidated fiscal year (April 1, 2024 to March 31, 2025)
Coating and laminating machinery	31,915,042	36,581,848
Industrial machinery	6,232,089	4,018,183
Others	1,287,199	1,233,342
Total	39,434,331	41,833,373

(Note) The above amount is calculated based on production costs and includes outsourcing production.

### (2) Orders Received

The status of orders received by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Orders received		Backlog of orders	
	Previous consolidated fiscal year	Current consolidated fiscal year	Previous consolidated fiscal year	Current consolidated fiscal year
Coating and laminating machinery	24,222,568	26,596,309	55,760,095	40,335,534
Industrial machinery	4,149,156	5,127,770	6,049,567	6,531,532
Others	1,476,723	1,382,779	998,518	692,447
Total	29,848,448	33,106,859	62,808,182	47,559,514

(Note) The above amount is calculated based on sales prices.

### (3) Sales

Sales performance by segment for the current consolidated fiscal year is as follows

(Thousand yen)

Name of segment	Previous consolidated fiscal year (April 1, 2023 to March 31, 2024)	Current consolidated fiscal year (April 1, 2024 to March 31, 2025)
Coating and laminating machinery	37,374,786	42,020,870
Industrial machinery	7,850,575	4,645,805
Others	1,720,912	1,688,851
Total	46,946,274	48,355,528

(Note) The above amount is calculated based on sales prices.