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Consolidated Financial Results for the Year Ended March 31, 2025 [Japanese GAAP]

May 9, 2025

Company name: LECIP HOLDINGS CORPORATION
Listing: Tokyo Stock Exchange, Nagoya Stock Exchange
Securities code: 7213

URL: <https://www.lecip.com>

Representative: Makoto Sugimoto

President and CEO

Inquiries: Norihiro Shinagawa

Managing Director

Telephone: +81-58-324-3121

Scheduled date of annual general meeting of shareholders: June 25, 2025

Scheduled date to commence dividend payments: June 6, 2025

Scheduled date to file annual securities report: June 23, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	25,931	14.3	3,531	11.6	3,483	(2.1)	2,255	(6.7)
March 31, 2024	22,684	59.2	3,164	-	3,557	-	2,416	-

(Note) Comprehensive income: Fiscal year ended March 31, 2025: ¥ 2,263 million [1.9%]
Fiscal year ended March 31, 2024: ¥ 2,222 million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	152.29	-	26.6	17.3	13.6
March 31, 2024	178.03	-	41.8	20.4	13.9

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2025: ¥ - million
Fiscal year ended March 31, 2024: ¥ - million

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	20,403	10,100	49.5	656.86
March 31, 2024	19,948	6,881	34.5	505.94

(Reference) Equity: As of March 31, 2025: ¥ 10,100 million
As of March 31, 2024: ¥ 6,881 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	1,183	(1,556)	(543)	2,073
March 31, 2024	2,336	(105)	(2,480)	2,964

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
March 31, 2024	-	0.00	-	8.50	8.50	118	4.8	2.0
March 31, 2025	-	0.00	-	20.00	20.00	313	13.1	3.4
Fiscal year ending March 31, 2026 (Forecast)	-	0.00	-	13.50	13.50		25.9	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2025 :

Commemorative dividend	- yen
Special dividend	- yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	24,000	(7.4)	1,100	(68.9)	1,100	(68.4)	800	(64.5)	52.03

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included:	-	(Company name:)
Excluded:	-	(Company name:)

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2025:	15,891,500 shares
March 31, 2024:	14,178,200 shares

2) Number of treasury shares at the end of the period:

March 31, 2025:	514,676 shares
March 31, 2024:	576,919 shares

3) Average number of shares outstanding during the period:

Fiscal Year ended March 31, 2025:	14,810,345 shares
Fiscal Year ended March 31, 2024:	13,574,657 shares

(Reference) Overview of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	2,388	48.2	877	-	914	776.8	690	-
March 31, 2024	1,611	0.3	(344)	-	104	(34.5)	(64)	-

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2025	46.64	-
March 31, 2024	(4.73)	-

(2) Non-consolidated Financial Position

As of	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
March 31, 2025	8,004	4,742	59.2	308.43
March 31, 2024	8,478	3,106	36.6	228.42

(Reference) Equity: As of March 31, 2025: ¥ 4,742 million
As of March 31, 2024: ¥ 3,106 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forecasts given in this document are based on the current available information in the company and certain reasonable assumptions of the company. And we don't commit to achieve these forecasting numbers. Actual results may differ from these forecasts by a variety of reasons.