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May 9, 2025

## Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: Techno Medica Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 6678  
 URL: <http://www.technomedica.co.jp>  
 Representative: Masatomo Saneyoshi, President and CEO  
 Inquiries: Shiro Nakahara, Director and General Manager of Corporate Management Division  
 Telephone: +81-45-948-1961  
 Scheduled date of annual general meeting of shareholders: June 26, 2025  
 Scheduled date to commence dividend payments: June 27, 2025  
 Scheduled date to file annual securities report: May 27, 2025  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: Yes(for Securities analysts, Institutional Investors)

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated financial results for the fiscal year Ended March 31, 2025 (from April 1, 2025 to March 31, 2025)

#### (1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	9,905	△3.7	1,300	△29.3	1,303	△30.3	1,004	△25.5
March 31, 2024	10,283	9.8	1,840	11.6	1,870	12.1	1,348	17.2

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	145.08	—	7.1	7.4	13.1
March 31, 2024	172.95	—	8.9	10.1	17.9

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2025      ¥ - million

For the fiscal year ended March 31, 2024:      ¥ - million

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	17,938	14,389	80.2	2,076.86
March 31, 2024	17,433	13,818	79.3	1,998.92

Reference: Equity

As of March 31, 2025:      ¥14,389 million

As of March 31, 2024:      ¥13,818 million

**(3) Non-consolidated cash flows**

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	977	△32	△470	9,061
March 31, 2024	1,142	△100	△4,205	8,586

**2. Cash dividends**

	Annual dividends per share					Total cash dividends (Total)	Payout ratio	Ratio of dividends to net assets
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	0.00	—	68.00	68.00	470	39.3	3.5
Fiscal year ended March 31, 2025	—	0.00	—	68.00	68.00	471	46.9	3.3
Fiscal year ending March 31, 2026 (Forecast)	—	0.00	—	68.00	68.00		42.8	

**\* Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31,2025	8,760,000 shares
As of March 31,2024	8,760,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31,2025	1,831,712 shares
As of March 31,2024	1,846,962 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Fiscal year ended March 31,2025	6,924,523 shares
Fiscal year ended March 31,2024	7,794,865 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : Yes (voluntary).

\* Proper use of earnings forecasts, and other special matters

Earnings forecasts contained in these disclosure materials are based on available information to the company and assumptions believed to be reasonable by management. This is not a promise or guarantee by the company that it will achieve these goals. Actual results may differ substantially due to several factors such as economic situation, market trend, exchange rates and other factors.

(Thousands of yen)

	As of March 31, 2024	As of March 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	8,586,360	9,061,387
Notes receivable - trade	56,013	32,705
Electronically recorded monetary claims - operating	757,670	589,237
Accounts receivable - trade	3,483,775	3,282,566
Merchandise and finished goods	1,853,507	2,182,141
Work in process	116,084	235,389
Raw materials and supplies	185,396	189,853
Prepaid expenses	36,669	49,815
Consumption taxes refund receivable	-	48,805
Other	5,970	6,398
Total current assets	15,081,448	15,678,302
Non-current assets		
Property, plant and equipment		
Buildings	1,265,594	1,281,294
Accumulated depreciation	△756,414	△795,964
Buildings, net	509,179	485,330
Structures	5,042	5,042
Accumulated depreciation	△2,625	△2,769
Structures, net	2,416	2,273
Machinery and equipment	347,519	354,269
Accumulated depreciation	△253,452	△272,363
Machinery and equipment, net	94,066	81,905
Tools, furniture and fixtures	331,875	338,083
Accumulated depreciation	△276,637	△299,429
Tools, furniture and fixtures, net	55,238	38,653
Land	787,326	787,326
Construction in progress	412	8,602
Total property, plant and equipment	1,448,640	1,404,091
Intangible assets		
Telephone subscription right	1,177	1,177
Patent right	636	405
Software	69,504	58,176
Total intangible assets	71,318	59,759
Investments and other assets		
Investments in capital	7,510	7,510
Long-term prepaid expenses	299,245	220,541
Deferred tax assets	422,969	465,776
Other	128,116	102,637
Allowance for doubtful accounts	△25,374	-
Total investments and other assets	832,466	796,466
Total non-current assets	2,352,426	2,260,316
Total assets	17,433,874	17,938,618

(Thousands of yen)

	As of March 31, 2024	As of March 31, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,415,497	1,575,520
Accounts payable - other	331,047	284,837
Accrued expenses	92,179	95,391
Income taxes payable	319,253	94,036
Accrued consumption taxes	128,576	-
Advances received	762,908	894,668
Deposits received	10,061	10,343
Provision for bonuses	181,826	196,290
Provision for bonuses for directors (and other officers)	20,250	14,625
Unearned revenue	96,018	107,691
Other	1,779	1,759
Total current liabilities	3,359,397	3,275,163
Non-current liabilities		
Provision for retirement benefits	220,265	239,246
Provision for product warranties	24	-
Other	35,598	35,145
Total non-current liabilities	255,888	274,392
Total liabilities	3,615,285	3,549,555
<b>Net assets</b>		
Shareholders' equity		
Share capital	1,069,800	1,069,800
Capital surplus		
Legal capital surplus	967,926	967,926
Other capital surplus	34,897	28,236
Total capital surplus	1,002,823	996,162
Retained earnings		
Legal retained earnings	18,483	18,483
Other retained earnings		
General reserve	8,800,000	8,800,000
Retained earnings brought forward	6,912,161	7,446,600
Total retained earnings	15,730,645	16,265,084
Treasury shares	△3,984,680	△3,941,983
Total shareholders' equity	13,818,588	14,389,063
Total net assets	13,818,588	14,389,063
Total liabilities and net assets	17,433,874	17,938,618

(Thousands of yen)

	Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025
Net sales	10,283,851	9,905,864
Cost of sales		
Beginning finished goods inventory	1,452,633	1,853,507
Cost of products manufactured	5,532,354	5,306,135
Total	6,984,987	7,159,643
Ending finished goods inventory	1,853,507	2,182,141
Cost of finished goods sold	5,131,480	4,977,501
Gross profit	5,152,371	4,928,362
Selling, general and administrative expenses	3,312,135	3,627,973
Operating profit	1,840,235	1,300,389
Non-operating income		
Interest income	216	5,123
Dividend income	0	1,540
Rental income	7,484	9,217
Foreign exchange gains	2,929	-
Other	19,743	2,455
Total non-operating income	30,374	18,336
Non-operating expenses		
Foreign exchange losses	-	15,030
Other	-	2
Total non-operating expenses	-	15,033
Ordinary profit	1,870,610	1,303,692
Extraordinary income		
Patent income	-	16,000
Total extraordinary income	-	16,000
Extraordinary losses		
Loss on retirement of non-current assets	0	-
Loss on sale of non-current assets	9,990	-
Total extraordinary losses	9,990	-
Profit before income taxes	1,860,619	1,319,692
Income taxes - current	560,125	357,916
Income taxes - deferred	△47,636	△42,807
Total income taxes	512,488	315,109
Profit	1,348,130	1,004,583

(Thousands of yen)

	Shareholders' equity						
	Share capital	Capital surplus			Retained earnings		
		Legal capital surplus	Other capital surplus	Total capital surplus	Legal retained earnings	Other retained earnings	
						General reserve	Retained earnings brought forward
Balance at beginning of period	1,069,800	967,926	-	967,926	18,483	8,800,000	6,072,440
Changes during period							
Dividends of surplus							△508,409
Profit							1,348,130
Purchase of treasury shares							
Disposal of treasury shares			34,897	34,897			
Total changes during period	-	-	34,897	34,897	-	-	839,720
Balance at end of period	1,069,800	967,926	34,897	1,002,823	18,483	8,800,000	6,912,161

	Shareholders' equity			Total net assets
	Retained earnings	Treasury shares	Total shareholders' equity	
	Total retained earnings			
Balance at beginning of period	14,890,924	Δ541,795	16,386,854	16,386,854
Changes during period				
Dividends of surplus	Δ508,409		Δ508,409	Δ508,409
Profit	1,348,130		1,348,130	1,348,130
Purchase of treasury shares		Δ3,697,501	Δ3,697,501	Δ3,697,501
Disposal of treasury shares		254,616	289,514	289,514
Total changes during period	839,720	Δ3,442,884	Δ2,568,266	Δ2,568,266
Balance at end of period	15,730,645	Δ3,984,680	13,818,588	13,818,588

(Thousands of yen)

	Fiscal year ended March 31, 2024	Fiscal year ended March 31, 2025
Cash flows from operating activities		
Profit before income taxes	1,860,619	1,319,692
Depreciation	112,982	99,656
Increase (decrease) in provision for retirement benefits	10,034	18,981
Increase (decrease) in provision for bonuses	13,449	14,464
Increase (decrease) in provision for bonuses for directors (and other officers)	1,125	△5,625
Increase (decrease) in provision for product warranties	△20	△24
Interest and dividend income	△217	△6,663
Increase (decrease) in allowance for doubtful accounts	△10	△25,374
Loss on retirement of property, plant and equipment	0	-
Loss (gain) on sale of non-current assets	9,990	-
Decrease (increase) in trade receivables	△723,335	392,950
Decrease (increase) in inventories	△289,467	△452,396
Increase (decrease) in trade payables	△84,059	160,022
Decrease (increase) in other assets	163,698	78,615
Increase (decrease) in other liabilities	563,080	△48,838
Subtotal	1,637,871	1,545,459
Interest and dividends received	217	6,663
Income taxes paid	△495,385	△574,587
Net cash provided by (used in) operating activities	1,142,703	977,535
Cash flows from investing activities		
Payments of guarantee deposits	△3,632	△8,751
Proceeds from refund of guarantee deposits	4,641	7,975
Purchase of property, plant and equipment	△38,184	△24,866
Purchase of intangible assets	△64,041	△6,700
Proceeds from sale of non-current assets	500	-
Net cash provided by (used in) investing activities	△100,716	△32,343
Cash flows from financing activities		
Purchase of treasury shares	△3,697,501	-
Dividends paid	△508,414	△470,164
Net cash provided by (used in) financing activities	△4,205,916	△470,164
Net increase (decrease) in cash and cash equivalents	△3,163,929	475,027
Cash and cash equivalents at beginning of period	11,750,289	8,586,360
Cash and cash equivalents at end of period	8,586,360	9,061,387