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May 8, 2025

For Immediate Release

(English translation of the original Japanese document)

Company name	TOKAI Holdings Corporation
Name of Representative	Katsuo Oguri, Representative Director, President & CEO (Stock code: 3167; Tokyo Stock Exchange)
Inquiries	Junichi Yamada, Representative Director, Senior Executive Officer (Phone: +81-54-275-0007)

Notice Regarding Change of Certified Public Accountant

TOKAI Holdings Corporation (the “Company”) hereby announces that its Audit & Supervisory Board, at a meeting held on May 8, 2025, resolved to change the Company’s certified public accountant that performs audit certifications as set forth in Article 193-2, Paragraphs 1 and 2 of the Financial Instruments and Exchange Act, and that its Board of Directors, at a meeting held on the same day, resolved to submit a proposal to the 14th Annual General Meeting of Shareholders to be held on June 26, 2025.

1. Scheduled date of change

June 26, 2025 (Scheduled date of the 14th Annual General Meeting of Shareholders)

2. Overview of incoming and outgoing certified public accountants

(1) Overview of incoming certified public accountant

① Name	Ernst & Young ShinNihon LLC
② Address	Tokyo Midtown Hibiya, Hibiya Mitsui Tower, 1-1-2 Yurakucho, Chiyoda-ku, Tokyo
③ Designated engagement partners	Toshiyuki Matsuura Shinichi Masuda Shuji Okamoto
④ Registration status to the Registration System for Listed Company Audit Firms under the Certified Public Accountants Act	Registered

(2) Overview of outgoing certified public accountant

① Name	Deloitte Touche Tohmatsu LLC
② Address	Marunouchi Nijubashi Building, 3-2-3 Marunouchi, Chiyoda-ku, Tokyo
③ Designated engagement partners	Fukuyuki Nishikawa Sho Shimada

3. Reasons for selecting the firm specified in 2. (1) as a candidate for certified public accountant
After considering Deloitte Touche Tohmatsu LLC's consecutive years of service and comprehensively reviewing Ernst & Young ShinNihon LLC's auditing structures, expertise, independence and quality control system, the Company's Audit & Supervisory Board selected Ernst & Young ShinNihon LLC as a candidate for the Company's accounting auditor, having concluded that the firm is qualified for the role and can offer new perspectives on the Company's audit.
4. Date of appointment of outgoing certified public accountant
June 27, 1996
5. Opinions on audit reports and other documents prepared by the outgoing certified public accountant over the past three years
Not applicable.
6. Reasons and circumstances leading to the change or decision to change
The term of Deloitte Touche Tohmatsu LLC as the Company's accounting auditor will expire upon the conclusion of the 14th Annual General Meeting of Shareholders, which is scheduled to be held on June 26, 2025. In consideration of the current accounting auditor's consecutive years of service, the Audit & Supervisory Board examined proposals by several audit firms. As a result, the Company decided to nominate Ernst & Young ShinNihon LLC as a candidate for the Company's accounting auditor for the reasons given in 3 above.
7. Opinions on reasons and circumstances specified in 6 above
- (1) Opinion of the outgoing certified public accountant
The Company has received a response that it has no particular opinion on the matter.
- (2) Opinion of the Audit & Supervisory Board
The disclosures are consistent with the circumstances and the results of the investigation conducted by the Audit & Supervisory Board and have been determined to be appropriate.