



May 7, 2025

Company: LITALICO Inc.  
Representative: Atsumi Hasegawa, Representative Director and President  
Listed Exchange: Tokyo Prime 7366  
Contact: Sho Nochi, IR Manager (tel: 03-5704-7355)

**Notice Regarding the Acquisition and Cancellation of 18th, 19th, and 20th Round of Stock Options (Fixed Exercise Price) Through Third-Party Allotment**

With regard to the 18th, 19th, and 20th stock options (the “Stock Options”) issued on July 19, 2024 to repay the short-term loans made for the procurement of the acquisition price pertaining to the acquisition of the equity of Developmental Disability Center of Nebraska, Inc, (“DDCN”), LITALICO Inc. (the “Company”) has decided to repay its short-term loans using cash on hand and borrowing from banks. Therefore, the Company hereby announce that the decision has been made as of today to acquire and cancel all of its Stock Options remaining as of the acquisition date.

**1. Details of the Stock Option to be Acquired**

(1) Issued date	July 19, 2024
(2) Number of issued stock options	Total 23,870 stock options 18th stock options: 10,870 19th stock options: 8,000 20th stock options: 5,000
(3) Issuance price	Total 26,572,650 yen 1,195 yen per one 18th stock option 1,126 yen per one 19th stock option 915 yen per one 20th stock option
(4) Exercise price	18th stock option exercise price 2,300 yen (fixed) 19th stock option exercise price 2,500 yen (fixed) 20th stock option exercise price 3,000 yen (fixed)
(5) Number of stock options that has not been exercised yet	23,870 stock options
(6) Number of stock options to be acquired or cancelled	23,870 stock options
(7) Acquisition price of the stock options	Total 26,572,650 yen 1,195 yen per one 18th stock option 1,126 yen per one 19th stock option 915 yen per one 20th stock option

**2. Reasons for Acquisition and Cancellation of the Stock Options**

The Company has issued the Stock Options pursuant to the resolution of the board of directors meeting held on July 3, 2024. However, since the Company has decided to repay, using the cash on hand and bank borrowings, the short-term loans pertaining to the acquisition of DDCN’s equity, the Company decided to acquire and cancel all of the remaining Stock Options.

### **3. Date of Acquisition and Cancellation of Stock Options**

Date of notice given to stock option holder:	May 7, 2025
Date of acquisition and cancellation of stock option:	May 22, 2025

### **4. Outlook**

The impact of this decision on the consolidated performance for the current fiscal year is expected to be negligible.

End.