

May 7, 2025
HENNGE K.K.
(Securities Code: 4475, TSE Growth)

Notice Regarding Revisions to Full-Year Financial Results Forecasts

HENNGE K.K. (hereinafter the “Company”) hereby announces the revision of consolidated financial results forecast for the fiscal year ending September 30, 2025, originally announced on November 8, 2024, as described below.

Furthermore, while the Company has not disclosed a non-consolidated financial results forecast, due to the differences expected in the non-consolidated financial results between the fiscal year ending September 30, 2025 and actual results for the previous fiscal year, the differences are also announced as described below.

1. Revisions to full-year financial results forecasts

Revisions to consolidated financial results forecast for the fiscal year ending September 30, 2025 (October 1, 2024 to September 30, 2025)

(Millions of JPY)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Forecast previously announced (A)	10,441	1,574	1,574	1,109	JPY 34.52
Revised forecast (B)	10,881	1,750 ~ 1,950	1,750 ~ 1,950	1,251 ~ 1,391	JPY 38.94 ~ JPY 43.29
Differences in amount (B-A)	439	176 ~ 376	176 ~ 376	142 ~ 282	-
Differences (%)	4.2%	11.2% ~ 23.9%	11.2% ~ 23.9%	12.8% ~ 25.4%	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 30, 2024)	8,365	1,015	1,000	827	JPY 25.67

Differences between non-consolidated financial results forecast for the fiscal year ending September 30, 2025 and actual results for the previous fiscal year (October 1, 2024 to September 30, 2025)

(Millions of JPY)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Actual results for the previous fiscal year (A)	8,337	1,040	1,027	696	JPY 21.60
Revised forecast (B)	10,845	1,902 ~ 2,102	1,903 ~ 2,103	1,341 ~ 1,481	JPY 41.74 ~ JPY 46.09
Differences in amount (B-A)	2,508	862 ~ 1,062	876 ~ 1,076	645 ~ 785	-
Differences (%)	30.1%	82.9% ~ 102.1%	85.3% ~ 104.8%	92.7% ~ 112.8%	-

2. Reasons for revisions

The Company has revised the net sales forecast upward due to several factors that were not anticipated at the beginning of the fiscal year. These factors include stronger-than-expected acquisition of new contracts, including large-scale contracts, as well as a lower-than-expected churn triggered by the price revisions.

On the other hand, the Company intends to actively invest in strengthening our talent acquisition capabilities, which remain a key challenge. Furthermore, in light of the recent surge in security incidents worldwide, the Company believes it is increasingly important for us to enhance the security of our services. In addition, the Company is committed to investing in sales activities including nurturing events with the aim to build future ARR.

Therefore, the revision is made for profit forecasts at each level and disclosed as a range to account for expected variability.

While the previous disclosure was only for the full-year consolidated financial results forecast, the Company is also disclosing the full-year non-consolidated financial results forecast, as notable increases are expected at each profit level.

Note: The above forecasts are based on information available as of the date of this announcement, and actual results may differ from these forecasts due to various factors.