

May 1, 2025

Company:	Metaplanet Inc.
Representative:	Representative Director Simon Gerovich (TSE Standard 3350)
Contact:	IR Director Miki Nakagawa
Tel:	03-6772-3696

Establishment of a Wholly-Owned U.S. Subsidiary

Metaplanet Inc. (the “Company”) announces that its Board of Directors has resolved to establish a wholly-owned subsidiary in Florida, United States, as part of the Company’s ongoing global expansion strategy and Bitcoin treasury operations.

1. Purpose of Subsidiary

Since adopting Bitcoin as the cornerstone of its financial strategy, Metaplanet has acquired approximately ¥68 billion worth of Bitcoin. We intend to accelerate this strategy by establishing Metaplanet Treasury Corp. in Florida, a rapidly emerging hub for Bitcoin-focused companies and financial innovation, recognized for its business-friendly policies and rising status as a global center of capital and technology.

The new U.S. subsidiary will:

- Strengthen access to deep institutional liquidity pools and more efficient Bitcoin acquisition channels
- Enhance treasury flexibility and execution speed in a 24/7 global market
- Support Metaplanet’s strategic positioning in the U.S. market, a global center of Bitcoin-related innovation, corporate adoption, and capital formation

This marks an important step in Metaplanet’s evolution as a global Bitcoin Treasury Company. Alongside our existing BVI entity, the addition of a U.S. subsidiary enhances our international structure and increases our ability to respond to market dynamics with speed and precision.

2. Company Details

(1) Company Name	Metaplanet Treasury Corp.
(2) Address	Miami, Florida, USA
(3) Representative	Director Simon Gerovich Director Dylan LeClair
(4) Business	Bitcoin accumulation and related treasury operations
(5) Capital	USD\$250,000,000 (Initial Capital of US\$10,000,000)
(6) Establishment Date	May 2025
(7) Major Shareholders	Metaplanet Inc. (100.00%)

3. Impact to Financials

The impact on FY2025 financials is expected to be limited. If any material developments occur, the Company will make appropriate disclosures.