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April 30, 2025

Company Name: AIZAWA SECURITIES GROUP CO., LTD.
Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
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Notice Regarding Issuance of 7th Series of Unsecured Bonds

AIZAWA SECURITIES GROUP CO., LTD. hereby announces that it has resolved today to issue the 7th series of unsecured bonds as outlined below.

Details of the Bonds

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| 1. Name of the bonds | AIZAWA SECURITIES GROUP CO., LTD. 7th Series of Unsecured Bonds |
| 2. Total amount of issue | 800 million yen |
| 3. Denomination | 5 million yen |
| 4. Coupon rate | 1.25% per annum |
| 5. Issue price | 100 yen per 100 yen of face value |
| 6. Redemption price | 100 yen per 100 yen of face value |
| 7. Redemption date (term) | May 22, 2026 (1-year term) |
| 8. Interest payment date | May 22, 2026 |
| 9. Method of offering | Public offering |
| 10. Subscription period | From May 1, 2025 to May 22, 2025 |
| 11. Payment date | May 23, 2025 |
| 12. Collateral | The bonds are neither secured nor guaranteed, and no specific assets have been pledged as collateral. |
| 13. Financial covenants | An equity maintenance covenant is attached. |
| 14. Underwriter | Not applicable |
| 15. Handling agent | AIZAWA SECURITIES CO., LTD. |
| 16. Place of subscription | Head office and all domestic branches of the handling agent |
| 17. Fiscal agent | AIZAWA SECURITIES CO., LTD. |
| 18. Registrar of the bondholder register | AIZAWA SECURITIES CO., LTD. |
| 19. Trustee | First Trust, Co., Ltd. |
| 20. Use of proceeds | The proceeds will be allocated to general working capital, funding for investments and loans, including those to consolidated subsidiaries, as well as the repayment of existing debt. |

This notice is intended solely to publicly announce the issuance of the aforementioned bonds and has not been prepared for the purpose of soliciting investment or engaging in any similar activities.

This press release is related to the offerings of a Japanese Yen-denominated Bond that is intended to be directed into Japan and to residents thereof, in accordance with laws, customary practices, and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bond has not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from registration requirements under the Act.