



January 10, 2025

To whom it may concern,

Company name: Ryohin Keikaku Co., Ltd.
Representative: Satoshi Shimizu, President and Representative Director
(Code number 7453, Prime market of the Tokyo Stock Exchange)
Contact: Kenta Hochido, Executive Officer, Corporate Planning Office
Phone: +81-3-6699-7358

Announcement of Revision to Consolidated Financial Results Outlook and Dividend Forecast

Ryohin Keikaku Co., Ltd. (the “Company”) announces that it has decided at the Board of Directors meeting held on January 10, 2025, to revise the full-year consolidated financial results outlook and dividend forecast announced on October 11, 2024, as follows.

1 Revisions of Consolidated Forecast

(1) Revision of consolidated financial results outlook for the fiscal year ending August 31, 2025

	Operating revenue (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Net income attributable to owners of parent (Million yen)	Earnings per share (Yen)
Previous forecast (A)	734,000	55,000	53,000	38,000	143.55
Revised forecast (B)	754,000	64,000	62,000	44,000	166.21
Change (B – A)	20,000	9,000	9,000	6,000	-
Rate of change	2.7	16.4	17.0	15.8	-
Ref.) Results for previous year	661,677	56,135	55,777	41,566	157.10

(2) Reasons

As announced today, the consolidated financial results for the first quarter cumulative period of the fiscal year ending August 2025 exceeded the forecast as same-store-sales exceeded expectations in the domestic business, driven by strong sales in MUJI Week. In addition, the overseas business also performed above expectations due to the upswing in performance of the mainland China and other businesses, as well as a boost from the positive impacts of the depreciation of yen. Considering these situations, the Company has decided to make upward revisions to operating revenues and profit at each stage of the business for the fiscal year ending August 2025. As a result, operating revenue and profit at each stage are expected to reach record highs.

(For details of the consolidated financial results of the first quarter of the fiscal year ending August 31, 2025, please refer to “Consolidated Financial Results for the Three Months Ended November 30, 2024” and “Financial Results Briefing for FY2025 Q1” disclosed today.

*Note: The above outlook are based on information available as of the date of announcement, and actual results may differ from the forecasts due to various factors.

2 Revisions of Dividend Forecast

(1) Revision of dividend forecast for the fiscal year ending August 31, 2025

	Dividend per share (Yen)		
	Interim	Year-end	Full Year
Previous forecast (October 11, 2024)	20.00	20.00	40.00
Revised forecast	22.00	22.00	44.00
(Difference from the previous forecast)	(+2.00)	(+2.00)	(+4.00)
Dividends in previous fiscal year (ended August 31, 2024)	20.00	20.00	40.00

(2) Reasons

The Company strives to increase its corporate value and regards the continuous return of profits to shareholders as an important issue. Our dividend policy is based on an annual payout ratio of 30% of consolidated earnings. Considering this policy and the consolidated forecast for the current fiscal year, which was revised upward today, the Company has decided to revise the annual dividend for the current fiscal year to 44 yen per share, an increase of 4 yen compared to the previous forecast.