



January 6, 2025

Company Name: Skymark Airlines Inc.  
 President and Representative Director: Manabu Motohashi  
 (Code number: 9204, TSE Growth Market)  
 Contact: Executive Officer, Finance & Accounting /IR Office, Kaoru Tagami  
 (TEL. +81-3-6853-7222)

**Notice Regarding (Planned) Change of Major Shareholder**

Skymark Airlines Inc.(hereinafter“Skymark”) hereby announces that there is expected to be a change in our major shareholders as detailed below.

1. Background to the Change

Skymark has received a notification today from UDS Airlines Investment Limited Partnership, one of our major shareholders, stating that they plan to transfer a portion of the common shares they hold in our company to Sojitz Corporation through an off-market transaction. As a result of this transfer, a change in our major shareholders is expected to occur.

2. Summary of Shareholders Subject to the Change

(1) Name	UDS Airlines Investment Limited Partnership		
(2) Location of head office	9-6, Otemachi 1-chome, Chiyoda-ku, Tokyo		
(3) Title and name of representative	UDS Airline Investment Business Limited Partnership General Partner DBJ Corporate Mezzanine Partners Co., Ltd. Director Masanori Mori	UDS Airline Investment Business Limited Partnership General Partner Development Bank of Japan Inc. President and CEO Seiji Jige	
(4) Description of business	Management, etc. of Investment Partnerships	Financial and Insurance Industry	
(5) Stated capital	3 million yen	1,000,424 million yen	

3. Number of Voting Rights (Number of Shares) Held by Those Shareholders and Their Ratio to Voting Rights Held by All Shareholders before and after the Change

	Number of voting rights (Number of shares held)	Ratio to voting rights held by all shareholders *	Ranking out of major shareholders
Before the change (As of September 30, 2024)	63,552 (6,355,224 shares)	10.79%	3th place
After the change	33,453 (3,345,324 shares)	5.68%	4th place

Note: Number of shares deducted from total number of issued shares as non-voting shares: 1,407,200 shares

Total number of issued shares as of September 30, 2024: 60,329,400 shares

4. Planned Date of Change

January 14, 2025 or January 21, 2025

5. Future Outlook

The change of the major shareholder will have no impact on Skymark's business performance.