

To All Concerned Parties

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**Notice of Stock Split and Partial Amendments to the Articles of Incorporation
Accompanying the Stock Split**

BuySell Technologies Co., Ltd. (the “Company”) announces that its Board of Directors has resolved at a meeting held today to carry out a stock split and to partially amend its Articles of Incorporation in connection with the stock split, as described below.

Note

1. Purpose of Stock Split

The purpose of the stock split is to lower the amount per unit of investment in the Company's stock, increase its liquidity, and broaden the investor base.

2. Overview of Stock Split

(1) Method of division

The record date will be Tuesday, December 31, 2024, and the Company will split each share of common stock held by shareholders of record as of the end of that date at a ratio of 2 shares for each share of common stock held.

(2) Number of shares to be increased by the split

i	Total number of shares outstanding before stock split	14,623,780	stock
ii	Number of shares to be increased by this stock split	14,623,780	stock
iii	Total number of shares issued and outstanding after the stock split	29,247,560	stock
iv	Total number of authorized shares after stock split	96,000,000	stock

Note: The total number of shares issued and the number of shares to be increased above are based on the total number of shares issued and outstanding as of November 14, 2024, and may increase due to the exercise of stock acquisition rights before the record date for the stock split.

(3) schedule

i	Record Date of Public Notice	Monday, December 16, 2024 (scheduled)
ii	Reference Date	Tuesday, December 31, 2024
iii	Effective date	Wednesday, January 1, 2025

3. Partial Amendments to Articles of Incorporation

(1) Reason for change

By the stock split, the total number of authorized shares as stipulated in Article 6 of the Company's Articles of Incorporation will be changed as of January 1, 2025 (Wednesday) by resolution of the Board of Directors, under Article 184, Paragraph 2 of the Companies Act.

(2) Description of Change

Before change		After change	
(Total number of authorized shares)		(Total number of authorized shares)	
Article 6.	The total number of authorized shares of the Company shall be <u>48,000,000</u> .	Article 6.	The total number of authorized shares of the Company shall be <u>96,000,000</u> .

(3) Change Schedule

Effective date of the amendment to the Articles of Incorporation
Wednesday, January 1, 2025

4. Others

(1) Change in amount of capital

There will be no change in the amount of capital stock upon this stock split.

(2) Dividends

Since the stock split is effective on Wednesday, January 1, 2025, the year-end dividend for the fiscal year ended December 31, 2024, whose record date for dividends is Tuesday, December 31, 2024, will be based on the number of shares before the stock split.

(3) Adjustment of the exercise price of stock acquisition rights

In connection with this stock split, the exercise price per share for stock acquisition rights will be adjusted as follows effective January 1, 2025.

	Exercise price before adjustment	Exercise price after adjustment
Series2 Stock Acquisition Rights	250 yen	125 yen
Series4 Stock Acquisition Rights	250 yen	125 yen
Series5 Stock Acquisition Rights	417 yen	209 yen
Series6 Stock Acquisition Rights	833 yen	417 yen
Series7 Stock Acquisition Rights	1,077 yen	539 yen
Series8 Stock Acquisition Rights	4,350 yen	2,175 yen
Series9 Stock Acquisition Rights	5,810 yen	2,905 yen
Series10 Stock Acquisition Rights	2,658 yen	1,329 yen

End.