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Consolidated Financial Results for the first half of FY2025 [Japanese GAAP]

November 12, 2024

Company name: ExaWizards Inc.

Listing: Tokyo

Securities code: 4259

URL: <https://exawizards.com/>

Representative: Makoto Haruta

Representative Director & President

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Executive Officer Corporate Management Head of Function

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Scheduled date to file interim securities report: November 12, 2024

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the first half of FY2025 (April 1, 2024 to September 30, 2024)

(1) Consolidated Operating Results

(Percentages indicate YoY changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2024	4,596	35.7	(245)	-	(254)	-	(418)	-
September 30, 2023	3,388	29.2	(534)	-	(542)	-	(768)	-

(Note) Comprehensive income: Six months ended September 30, 2024: ¥ (405) million [-%]
 Six months ended September 30, 2023: ¥ (785) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2024	(5.09)	-
September 30, 2023	(9.46)	-

(Note) Diluted earnings per share are not shown in the above, because earnings per share were negative although there are residual shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of September 30, 2024	9,229	4,632	49.1
March 31, 2024	9,931	4,983	49.3

(Reference) Equity: As of September 30, 2024: ¥ 4,527 million
 As of March 31, 2024: ¥ 4,892 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	-	0.00	-	0.00	0.00
Fiscal year ending March 31, 2025	-	0.00			
Fiscal year ending March 31, 2025 (Forecast)			-	0.00	0.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025(April 1, 2024 to March 31, 2025)

(Percentages indicate YoY changes.)

	Net sales		Operating profit	
	Millions of yen	%	Millions of yen	%
Full year	10,060	20.0	200	-

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of the interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

September 30, 2024: 85,436,400 shares

March 31, 2024: 85,121,600 shares

2) Number of treasury shares at the end of the period:

September 30, 2024: 3,070,163 shares

March 31, 2024: 3,111,700 shares

3) Average number of shares outstanding during the period:

Six months ended September 30, 2024: 82,229,808 shares

Six months ended September 30, 2023: 81,263,017 shares

(Note) The number of treasury shares at the end of the period includes the shares of the Company held by the stock-granting ESOP trust (456,800 shares for the fiscal year ended March 31, 2024: 645,263 shares for the first half of FY2025). Also, when calculating the average number of shares during the period, the average numbers of shares of the Company held by the stock-granting ESOP trust during the period is included in the number of treasury shares to be deducted. (76,133 shares for the six months ended September 30, 2023: 528,421 shares for the first half of FY2025)

* Interim financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Disclaimer)

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. In addition, actual results may differ significantly due to various factors. For the assumptions underlying the earnings forecasts and notes on the use of earnings forecasts, please refer to "1. Overview of Operating Results for the first half of FY2025 (4) Overview of Consolidated Earnings Forecast" on page 4 of the attached document.